# (Rev. January 2020)

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

	OI LII	and	ending U	ON 30, 2020			
В	Check if applicabl	C Name of organization		D Employer identifi	cation number		
č		OFMISH LAMIDI SEKVICE OF GREATER					
	Addre chang	HARTFORD, INC.					
	Name chang	Doing business as JEWISH FAMILY SERVICES		**-***30	62		
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	e <b>E</b> Telephone number			
	Final	333 BLOOMFIELD AVENUE, SUITE A		(860) 23			
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$ 4,693,974.			
	Amen			H(a) Is this a group re	eturn		
F	Applic			for subordinates			
	pendir	9 333 BLOOMFIELD AVENUE, SUITE A, WEST HA	RTFOR	H(b) Are all subordinates in	==		
T-	Tax-ex	empt status: X 501(c)(3) 501(c) ( ) ( insert no.) 4947(a)(1) c		1	list. (see instructions)		
		te: NWW.JFSHARTFORD.ORG	J 0	H(c) Group exemption	,		
_		organization: X Corporation	I Year		M State of legal domicile; CT		
Pa	art I	Summary	<b>L</b> 1001	01101111ation; === 1	VI Otato or rogar dominono; O =		
		Briefly describe the organization's mission or most significant activities: TO En	VHANCE	AND STRENG	THEN THE		
ė	'	QUALITY OF LIFE THROUGH THE JEWISH VALUES					
an	2	Check this box if the organization discontinued its operations or dispos					
err	2			l _	34		
é	3				34		
જ	4	Number of independent voting members of the governing body (Part VI, line 1b)			143		
ies	5	Total number of individuals employed in calendar year 2019 (Part V, line 2a)			100		
Activities & Governance	6	Total number of volunteers (estimate if necessary)			<u> </u>		
Act	7 a	Total unrelated business revenue from Part VIII, column (C), line 12			0.		
	b	Net unrelated business taxable income from Form 990-T, line 39	·····		0.		
	١.			Prior Year	Current Year		
ō	8	Contributions and grants (Part VIII, line 1h)		1,761,655.	2,185,061.		
enr	9	Program service revenue (Part VIII, line 2g)		2,506,832.	2,461,584.		
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		23,770.	42,579.		
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		8,250.	4,750.		
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		4,300,507.	4,693,974.		
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		361,355.	659,237.		
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.		
S	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		3,200,772.	3,578,184.		
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.		
be	. в	Total fundraising expenses (Part IX, column (D), line 25)   160,54	47.				
ũ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		583,147.	567,636.		
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		4,145,274.	4,805,057.		
	19	Revenue less expenses. Subtract line 18 from line 12		155,233.	-111,083.		
Net Assets or	3	•		ginning of Current Year	End of Year		
ets	20	Total assets (Part X, line 16)		1,917,182.	2,853,707.		
Ass	21	Total liabilities (Part X, line 26)		267,243.	1,339,806.		
\et	22	Net assets or fund balances. Subtract line 21 from line 20		1,649,939.	1,513,901.		
Pa	art II	Signature Block					
		Ities of perjury, I declare that I have examined this return, including accompanying schedules	and stateme	ents, and to the best of my	v knowledge and helief it is		
		t, and complete. Declaration of preparer (other than officer) is based on all information of wh			y Kilowiougo uliu bollol, it lo		
tiuo	, 001100	t, and complete. Declaration of proparti (entire than emech ) is based on an information of win	non proparor	Thas arry knowledge.			
Cia	_	Signature of officer		Date			
Sig		KATHERINE HANLEY, CHIEF EXECUTIVE OFFI	CEB				
Her	е	Type or print name and title	CHI				
			Tr	Date Check C	PTIN		
Deli		Print/Type preparer's name  Preparer's signature	['	if			
Paid		EDWARD G. SULLIVAN		self-employ	**-***3326		
	parer	Firm's name WHITTLESEY PC		Firm's EIN ▶	3320		
use	Only	Firm's address 280 TRUMBULL ST 24TH FL		] <sub>2</sub> , 0, 0	O EOO 2111		
_		HARTFORD, CT 06103		Phone no. 8 6	0.522.3111		
Ma	y the II	RS discuss this return with the preparer shown above? (see instructions)			X Yes No		

HARTFORD, INC.

Pai	Till Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	THE MISSION OF JEWISH FAMILY SERVICES OF GREATER HARTFORD IS TO
	ENHANCE AND STRENGTHEN THE QUALITY OF LIFE THROUGH THE JEWISH VALUES
	OF CARING AND COMPASSION. JFS ACHIEVES ITS MISSION BY HELPING
	INDIVIDUALS AND FAMILIES PROGRESS TOWARD EMOTIONAL WELL-BEING,
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$2,023,746. including grants of \$) (Revenue \$2,002,436.)
	JFS CARE AT HOME LLC - PROGRAM PROVIDES IN-HOME COMPANIONS AND CNAS
	(CERTIFIED NURSING ASSISTANTS) FOR OLDER ADULTS WISHING TO REMAIN IN
	THEIR OWN HOMES, APARTMENTS OR ASSISTED LIVING FACILITIES. CARE AT HOME
	HELPS SENIORS TO LIVE COMFORTABLY, SAFELY AND INDEPENDENTLY BY
	PROVIDING ASSISTANCE WITH PERSONAL CARE, AMBULATION, LIGHT
	HOUSEKEEPING, MEAL PREPARATION, ERRANDS, SOCIALIZATION AND
	COMPANIONSHIP. JFS CARE AT HOME IS REGISTERED AS A HOMEMAKER-COMPANION
	AGENCY WITH THE CONNECTICUT DEPARTMENT OF CONSUMER PROTECTION.
4b	(Code:) (Expenses \$ 366,241. including grants of \$ 6,009.) (Revenue \$ 64,319.)
	OLDER ADULT - SOCIAL WORKERS PROVIDE SERVICES FOR OLDER ADULTS BOTH IN
	THE OFFICE AND THROUGH CLINICAL HOME VISITS FOR THOSE SENIORS WHO ARE
	UNABLE TO TRAVEL. MANY SENIORS LIVING ALONE STRUGGLE WITH ISSUES SUCH
	AS DEPRESSION, TRANSITION, AND LOSS. THE COMPREHENSIVE APPROACH
	INCLUDES COMPREHENSIVE ASSESSMENT, MENTAL HEALTH COUNSELING AS WELL AS
	OVERSIGHT BY OUR ADULT PSYCHIATRIST AND MEDICATION MANAGEMENT AND CARE
	COORDINATION.
4c	(Code:) (Expenses \$
	HOLOCAUST SURVIVORS - A PROGRAM TO SUPPORT JEWISH NAZI VICTIMS WITH
	REIMBURSEMENT FOR A LIMITED NUMBER OF HOURS OF HOME CARE, EMERGENCY
	ASSISTANCE GRANTS, USE OF THE ON-SITE KOSHER FOOD PANTRY, AND CASE
	MANAGEMENT SERVICES, AS WELL AS ASSISTANCE WITH BUREAUCRATIC PROCESSES
	WITH GERMANY REGARDING REPARATION PAYMENTS.
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ 1,143,358 • including grants of \$ 94,151 • ) (Revenue \$ 270,572 • )
<u>4</u> e	Total program service expenses 4,240,878.

# JEWISH FAMILY SERVICE OF GREATER Form 990 (2019) HARTFORD, INC. Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		7.7	
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total		37	
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	Х	
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	١		, .
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
a	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	444		x
_	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
f	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		<u> </u>
'	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		x
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
124	Schedule D, Parts XI and XII	12a	х	
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	izu		
~	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			_
	complete Schedule G, Part III	19		X
20a	0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	20a		X
b	, , , , , , , , , , , , , , , , , , , ,	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I. Parts I and II	21		X

# JEWISH FAMILY SERVICE OF GREATER HARTFORD, INC.

Form 990 (2019)

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	<u> </u>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	<u> </u>
24 a				
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			l
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			3.7
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			₩.
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			X
07	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		_^
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	27		x
00	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	21		
28	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
а	"Yes," complete Schedule L, Part IV	28a		x
h	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If	200		
Ū	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes." <i>complete</i>			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	X	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		Х
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			1
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		<u> </u>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			l
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		77	1
Do:	Note: All Form 990 filers are required to complete Schedule O	38	X	Щ_
Par				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
_	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 9  Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 0			
b	Enter the number of refine WZa metadad in line fat Enter of infect applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	4-	X	
	(gambling) winnings to prize winners?	1c	77	

HARTFORD. INC \*\*-\*\*\*3062 Page 5 Form 990 (2019) Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V Yes No 2a Enter the number of employees reported on Form W-3. Transmittal of Wage and Tax Statements. filed for the calendar year ending with or within the year covered by this return **b** If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Х 2h Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) **3a** Did the organization have unrelated business gross income of \$1,000 or more during the year? X За **b** If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a X financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). **5a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? **b** Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? Х b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). Х Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a Х If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7с Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7a If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand X Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or

excess parachute payment(s) during the year?

Is the organization an educational institution subject to the section 4968 excise tax on net investment income?

Х

X

If "Yes," see instructions and file Form 4720, Schedule N.

If "Yes," complete Form 4720, Schedule O.

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 34 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent 34 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 ...... Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a Х **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Х 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe 12c Х in Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent 15 persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official Х 15a Х 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶CT Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Upon request Own website Another's website Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records ANITA TREMARCHE - (860) 236-1927 333 BLOOMFIELD AVENUE, SUITE A, WEST HARTFORD 06117

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

See instructions for the order in which to list the persons above.

<u> </u>						nper	isate	ted any current officer, director, or trustee.					
(A)	(B)	(C) Position						(D)	(E)	(F)			
Name and title	Average hours per		not c	heck i	more	than o s both		Reportable compensation	Reportable compensation	Estimated amount of			
	week	offi	cer an	id a d	irecto	r/trus	tee)	from	from related	other			
	(list any	ctor						the	organizations	compensation			
	hours for	or director	a l			ited		organization	(W-2/1099-MISC)	from the			
	related	ee ee	truste		gy.	bens		(W-2/1099-MISC)		organization			
	organizations below	ual tru	ional		ploye	t com				and related organizations			
	line)	Individual t	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations			
(1) PIA ROSENBERG TORO	6.00												
PRESIDENT		Х		Х				0.	0.	0.			
(2) ANJA ROSENBERG	0.50												
FIRST VICE PRESIDENT		Х		Х				0.	0.	0.			
(3) DANIEL O'CONNELL	0.50												
SECOND VICE PRESIDENT		Х		X				0.	0.	0.			
(4) SANDY ZIEKY	0.50												
SECRETARY		Х		X				0.	0.	0.			
(5) STEVE KLEINMAN	2.00	1											
TREASURER		Х		X				0.	0.	0.			
(6) FRED SCHPERO	0.50												
ASSISTANT TREASURER		Х		Х				0.	0.	0.			
(7) MICHAEL COHEN	0.50												
CHAIRMAN OF THE BOARD		Х		Х				0.	0.	0.			
(8) LISA BERMAN	6.00												
MEMBER		Х						0.	0.	0.			
(9) REV. STEPHEN CAMP	0.50	1							_	_			
MEMBER		Х						0.	0.	0.			
(10) ADAM COHEN	0.50	1								_			
MEMBER		Х						0.	0.	0.			
(11) ELBA CRUZ-SCHULMAN	0.50	ļ											
MEMBER	<u> </u>	Х						0.	0.	0.			
(12) VERONICA DICKE	0.50	ļ							•				
MEMBER		Х						0.	0.	0.			
(13) TANYA DORMAN	0.50	ļ							•	•			
MEMBER	0.50	Х				_		0.	0.	0.			
(14) SYNDEY ELKIN	0.50	١,,							0	0			
MEMBER	0.50	Х						0.	0.	0.			
(15) ROBIN FIERSTON	0.50	<b>.</b> ,							_	0			
MEMBER  (16) RICHARD GLASSMAN	0.50	Х	$\vdash$				-	0.	0.	0.			
(16) RICHARD GLASSMAN MEMBER	0.50	₩.						0.		0			
(17) BILL GLUCKSMAN	0.50	Х				-		0.	0.	0.			
MEMBER	0.30	х						0.	0.	0.			
пепрек		Λ						<u> </u>	U •	- U •			

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HARTFORD, INC.

Part VII   Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)												
(A)	(B)			(0	C)			(D)	(E)		(F)	
Name and title	Average	(do			ition	ነ than	one	Reportable	Reportable		Estima	ated
	hours per	box	, unle	ss pei	rson i	is botl	h an	compensation	compensation		amour	nt of
	week	_	Cer an	la a a	recio	or/trus	Tee)	from	from related		othe	
	(list any hours for	recto						the	organizations	- 1	compen	
	related	or di	99			ated		organization	(W-2/1099-MISC)		from	
	organizations	rustee	trust		ee	npens		(W-2/1099-MISC)			organiz and rel	
	below	dual tr	rtiona	_	nploy	st cor					organiza	
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				o.g	
(18) ROSIE GOMEZ	0.50									$\top$		
MEMBER		Х						0.	0			0.
(19) BOB KARN	0.50									$\top$		
MEMBER		Х						0.	0	<u>.</u>		0.
(20) CHARNA KAUFMAN	0.50											
MEMBER		Х						0.	0	<u>.                                    </u>		0.
(21) BILL KLEINMAN	0.50											
MEMBER		Х						0.	0	<u>.</u>		0.
(22) MERRILL MANDELL	0.50								_			
MEMBER		Х				_		0.	0	<u>.</u>		0.
(23) MAURA NEMIROW	0.50	ļ							•			•
MEMBER	0 50	Х				_		0.	0	+		0.
(24) NAOMI NEUWIRTH	0.50	٠,,							0			0
MEMBER	2 00	Х				$\vdash$		0.	0	+		0.
(25) ROBERT PREMINGER	2.00	<b>.</b> ,							0			0
MEMBER	0.50	Х				-		0.	0	+		0.
(26) MAXIEN ROBINSON-LEWIN MEMBER	0.50	x						0.	0			٥
								0.	0			0.
1b Subtotal c Total from continuation sheets to Part VII	Costion A							225,261.	0	_	2	287.
								225,261.	0			287.
d Total (add lines 1b and 1c)							10 re	· · · · · · · · · · · · · · · · · · ·		•	۷,	207.
compensation from the organization	or infinited to the	030	11310	u ai	JOVC	, wi	10 10	scerved more triair wroo,	ood of reportable			1
oomponeation from the organization											Yes	s No
3 Did the organization list any <b>former</b> officer,	director, trusto	ee. k	ev e	lame	love	e. or	hio	nhest compensated emp	lovee on			
line 1a? If "Yes," complete Schedule J for st			•	•	•		_		•		3	Х
4 For any individual listed on line 1a, is the su												
and related organizations greater than \$150											4 X	
5 Did any person listed on line 1a receive or a												
rendered to the organization? If "Yes." com	plete Schedule	e J f	or su	ıch ı	oers	on					5	X
Section B. Independent Contractors												
1 Complete this table for your five highest cor	mpensated ind	lepe	nder	nt co	ontra	acto	rs th	hat received more than \$	100,000 of compen	satio	n from	
the organization. Report compensation for t	he calendar ye	ear e	endir	ng w	ith o	or wi	ithin	the organization's tax y	ear.			
(A)				_				(B)		_	(C)	
Name and business	address	N	INC	<u> </u>				Description of s	ervices	Cor	npensat	ion
Total number of independent contractors (ir \$100,000 of compensation from the organize)	zation 🕨				(	)		,	ore than			
CEE DADM VITT CECMION	A CONTIN	TN	TΤλ	шΤ			TTT	TEM C			000	(0010)

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Part VII   Section A. Officers, Directors, T		I	yee			ngn	est (		'	<b>/</b> F\
(A)	(B)				C) ::::-:-			(D)	(E)	(F)
Name and title	Average	(0)			ition that		LΛ	Reportable	Reportable	Estimated
	hours	(CI	Teck	l all	ınaı	app I	iy)	compensation from	compensation from related	amount of other
	per week					8		the	organizations	compensation
	(list any	tor				ploye		organization	(W-2/1099-MISC)	from the
	hours for	direc				d em		(W-2/1099-MISC)	(W 2/ 1000 Wilde)	organization
	related	ee or	stee			nsate		(,,		and related
	organizations	trust	nal tru		oyee	om pe				organizations
	below	Individual trustee or director	Institutional trustee	ь	Key employee	Highest compensated employee	Jer.			· ·
	line)	Indiv	Instit	Officer	Key 6	High	Former			
(27) JUDITH ROSENTHAL	0.50									
MEMBER		х						0.	0.	0
(28) GIDEON RUTENBERG	0.50									
MEMBER		х						0.	0.	0 .
(29) HARLAN SHAKUN	0.50							•	•	
MEMBER	0.30	Х						0.	0.	0 .
(30) GAYLE TEMKIN	0.50		$\vdash$	$\vdash$		$\vdash$		1	0.	<u> </u>
MEMBER	1.30	Х						0.	0.	0 -
(31) AMADO VARGAS	0.50	Δ						0.	0.	0
MEMBER	0.50	Х						0.	_	^
	0.50	Λ				$\vdash$		0.	0.	0 .
(32) MELISSA WEINSTOCK	0.50	,,							0	0
MEMBER	0.50	Х	_			_		0.	0.	0 .
(33) LISA WEISINGER-ROLAND	0.50									_
MEMBER		Х						0.	0.	0.
(34) STEVE WOLFBERG	0.50								_	_
MEMBER		Х						0.	0.	0.
(35) ANNE DANAHER	40.00									
CHIEF EXECUTIVE OFFICER				Х				148,830.	0.	1,297.
(36) ANITA TREMARCHE	40.00									
DIRECTOR OF FINANCE				Х				76,431.	0.	990.
(37) KATHERINE HANLEY	40.00									
CHIEF EXECUTIVE OFFICER				Х				0.	0.	0.
	-	-								
	+		$\vdash$	_		$\vdash$				
		l								
	-		_	_	_	<u> </u>				
	1					_				
				<u> </u>						
Total to Part VII, Section A, line 1c								225,261.		2,287

HARTFORD, INC.

Form 990 (2019) HARTFOR
Part VIII Statement of Revenue

		Check if Schedule O contains a response	or note to any lin	ne in this Part VIII			
				(A)	(B)	(C)	(D)
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under
					lunction revenue	business revenue	sections 512 - 514
S S	1 2	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues 1b					
9		Fundraising events 1c					
ffs,		Related organizations 1d					
ig ig			124,027.	-			
Sir		_	124,027.	-			
utio	,	All other contributions, gifts, grants, and	061,034.				
들 된			001,034.	-			
ont		Noncash contributions included in lines 1a-1f		2 105 061			
<u>0</u> 8	t	Total. Add lines 1a-1f		2,185,061.			
		CI TENE DAMENES	Business Code	0 461 504	0 461 504		
Se	2 8	CLIENT PAYMENTS	624100	2,461,584.	2,461,584.		
ë Xi	k						
Sch	(	:					
ar.	•	i					
Program Service Revenue	•						
<u>r</u>	f	All other program service revenue					
	g	Total. Add lines 2a-2f	<b></b>	2,461,584.			
	3	Investment income (including dividends, intere	st, and				
		other similar amounts)	<b>&gt;</b>	15,649.			15,649.
	4	Income from investment of tax-exempt bond p					
	5	Royalties					
		(i) Real	(ii) Personal				
	6 a	Gross rents 6a 4,750.					
		Less: rental expenses 6b 0 •					
		Rental income or (loss) 6c 4,750.	,				
		Net rental income or (loss)		4,750.			4,750.
		Gross amount from sales of (i) Securities	(ii) Other				_,
		assets other than inventory 7a 26,930.	( )				
	ı	Less: cost or other basis					
a							
ğ		and sales expenses 7b 0. Gain or (loss) 7c 26,930.	,	-			
ther Revenue				26,930.			26,930.
۳.		Net gain or (loss)		20,550.			20,550.
	8 8	Gross income from fundraising events (not					
0		including \$ of					
		contributions reported on line 1c). See					
		Part IV, line 18		-			
		Less: direct expenses 8b					
		Net income or (loss) from fundraising events	<b>D</b>				
	9 a	Gross income from gaming activities. See					
		Part IV, line 19 9a					
		Less: direct expenses9b					
		` ' " " —	<u></u>				
	10 a	Gross sales of inventory, less returns					
		and allowances 10a	i				
	k	Less: cost of goods sold10b	,				
		Net income or (loss) from sales of inventory	<b>&gt;</b>				
			Business Code				
sno 🤄	11 a	ı <u></u> _					
Miscellaneous Revenue	k						
elle eve	(						
<u>Isc</u>	(	All other revenue					
Σ	6	• Total. Add lines 11a-11d					
	12	Total revenue. See instructions		4,693,974.	2,461,584.	0.	47,329.

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Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Secti	on 501(c)(3) and 501(c)(4) organizations must comp Check if Schedule O contains a respons				
	· 1	(A)	(B)	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	659,237.	659,237.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	225,289.	198,212.	19,305.	7,772.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	2,963,627.	2,605,097.	255,734.	102,796.
8	Pension plan accruals and contributions (include	, ,	, ,	,	, • •
_	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	119,831.	113,060.	6,764.	7.
10	Payroll taxes	269,437.	245,635.	16,766.	7,036.
11	Fees for services (nonemployees):	200,4010	2370336	10,700	7,050•
	Management				
a					
b	Legal	23,500.		23,500.	
С.	Accounting	23,300.		23,300.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17	6 224		6 224	
f	Investment management fees	6,334.		6,334.	
g	Other. (If line 11g amount exceeds 10% of line 25,	155 002	100 120	24 277	11 406
	column (A) amount, list line 11g expenses on Sch O.)	155,003.	109,130.	34,377. 5,112.	11,496.
12	Advertising and promotion	12,649.	6,729.		808.
13	Office expenses	118,815.	91,022.	15,420.	12,373.
14	Information technology	67,206.	48,197.	13,390.	5,619.
15	Royalties	100 000			
16	Occupancy	109,356.	94,975.	2,441.	11,940.
17	Travel	8,200.	8,080.	120.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	6,340.	6,247.	93.	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	13,164.	12,395.	769.	
23	Insurance	38,754.	38,088.	666.	
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а					
b					
C					
d					
	All other expenses	8,315.	4,774.	2,841.	700.
25	Total functional expenses. Add lines 1 through 24e	4,805,057.	4,240,878.	403,632.	160,547.
26	Joint costs. Complete this line only if the organization	=,===,==	_,		,
_0	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
	11 10110 Willig CC1 30-2 (ACC 330-720)				

Form 990 (2019)
Part X | Balance Sheet

Pai	LA	Charle if School of Contains a reasonable of the	oto to acc	line in this Dort V			
		Check if Schedule O contains a response or n	ote to any	r line in this Part X	(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			471,793.	1	1,022,622.
	2	Savings and temporary cash investments			374,989.	2	667,966.
	3	Pledges and grants receivable, net			115,631.	3	88,521.
	4	Accounts receivable, net			261,843.	4	329,693.
	5	Loans and other receivables from any current			•		•
		trustee, key employee, creator or founder, sub					
		controlled entity or family member of any of th		· · · · · · · · · · · · · · · · · · ·		5	
	6	Loans and other receivables from other disqua	•				
		under section 4958(f)(1)), and persons describ	•	`		6	
w	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
As	9	Prepaid expenses and deferred charges			52,370.	9	77,245.
		Land, buildings, and equipment: cost or other			•		,
		basis. Complete Part VI of Schedule D		247,282.			
	ь	Less: accumulated depreciation		197,002.	6,076.	10c	50,280.
	11	Investments - publicly traded securities		,	11	,	
	12	Investments - other securities. See Part IV, line	634,480.	12	617,380.		
	13	Investments - program-related. See Part IV, lin	,	13	,		
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11			15		
	16	Total assets. Add lines 1 through 15 (must ed			1,917,182.	16	2,853,707.
	17	Accounts payable and accrued expenses			267,243.	17	263,389.
	18	Grants payable			-	18	-
	19	Deferred revenue	0.	19	475,970.		
	20	Tax-exempt bond liabilities			20	•	
	21	Escrow or custodial account liability. Complete			21		
w	22	Loans and other payables to any current or for					
Liabilities		trustee, key employee, creator or founder, sub					
lg		controlled entity or family member of any of th				22	
Ë	23	Secured mortgages and notes payable to unre			0.	23	600,447.
	24	Unsecured notes and loans payable to unrelat				24	-
	25	Other liabilities (including federal income tax, p					
		parties, and other liabilities not included on lin					
		of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			267,243.	26	1,339,806.
		Organizations that follow FASB ASC 958, cl	neck here	X			
es		and complete lines 27, 28, 32, and 33.					
anc	27	Net assets without donor restrictions			1,486,670.	27	1,311,341.
Bal	28	Net assets with donor restrictions			163,269.	28	202,560.
pu		Organizations that do not follow FASB ASC					
Ē		and complete lines 29 through 33.					
S O	29	Capital stock or trust principal, or current fund	ls			29	
set	30	Paid-in or capital surplus, or land, building, or	equipmen	t fund		30	
As	31	Retained earnings, endowment, accumulated	income, c	or other funds		31	
Net Assets or Fund Balances	32	Total net assets or fund balances			1,649,939.	32	1,513,901.
	33	Total liabilities and net assets/fund balances			1,917,182.	33	2,853,707.

	1 990 (2019) HARTFORD, INC.	**_	***3062	Pag	ge <b>12</b>				
Pa	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI								
1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,693						
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,805 -111						
3	Revenue less expenses. Subtract line 2 from line 1								
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,649						
5	Net unrealized gains (losses) on investments	5	-24	<u> 1,9</u> !	<u>55.</u>				
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,								
	column (B))	10	1,513	3,90	<u>01.</u>				
Pa	rt XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII		<u></u>		<u>Ш</u>				
				Yes	No				
1	Accounting method used to prepare the Form 990: L Cash X Accrual Cher								
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Э.							
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?		2b	Х					
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,							
	consolidated basis, or both:								
	Separate basis X Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,			1				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х					
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho	edule O.							
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Aud	t	T					
	Act and OMB Circular A-133?		3a		Х				
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audi	t 🗌						
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b						

#### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

JEWISH FAMILY SERVICE OF GREATER

OMB No. 1545-0047

Employer identification number

Open to Public Inspection

\*\*-\*\*\*3062 HARTFORD, INC Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 X An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other n vour governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						_
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
	The portion of total contributions						
•	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Amounts from line 4						
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						
12	Gross receipts from related activities,	etc. (see instructio	ons)			12	
13	First five years. If the Form 990 is for	the organization's	first, second, thir	d, fourth, or fifth ta	x year as a section	501(c)(3)	
	organization, check this box and stop						<b>&gt;</b>
Sec	tion C. Computation of Public	c Support Per	centage				
14	Public support percentage for 2019 (li	ne 6, column (f) di	vided by line 11, c	olumn (f))		14	%
15	Public support percentage from 2018	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2019. If the o	rganization did no	t check the box or	n line 13, and line	14 is 33 1/3% or m	ore, check this box	and
	stop here. The organization qualifies a	as a publicly suppo	orted organization				▶□
b	33 1/3% support test - 2018. If the o	rganization did no	t check a box on I	ine 13 or 16a, and	line 15 is 33 1/3%	or more, check thi	s box
	and stop here. The organization quali	•	• •				
17a	10% -facts-and-circumstances test	- 2019. If the org	anization did not o	check a box on line	e 13, 16a, or 16b, a	and line 14 is 10% o	or more,
	and if the organization meets the "fact	ts-and-circumstand	ces" test, check th	is box and stop h	nere. Explain in Pa	t VI how the organ	ization
	meets the "facts-and-circumstances" t	-		• • •	-		
b	10% -facts-and-circumstances test	- <b>2018.</b> If the org	anization did not o	check a box on line	e 13, 16a, 16b, or 1	7a, and line 15 is 1	10% or
	more, and if the organization meets th	e "facts-and-circu	mstances" test, ch	eck this box and	stop here. Explain	in Part VI how the	
	organization meets the "facts-and-circ	umstances" test. <sup>-</sup>	The organization q	ualifies as a public	ly supported organ	nization	<b>&gt;</b>
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17b	o, check this box a	nd see instructions	<b>&gt;</b>

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	elow, please comp	iete Part II.)				
	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
	Gifts, grants, contributions, and	,	, ,	, ,	, ,	. ,	,
	membership fees received. (Do not						
	include any "unusual grants.")	1236404.	1467636.	1645230.	1761655.	2185121.	8296046.
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose	2724651.	2530254.	2671866.	2506832.	2461584.	12895187.
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5	3961055.	3997890.	4317096.	4268487.	4646705.	21191233.
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons	103,378.	55,958.	101,159.	322,006.	120,915.	703,416.
b	Amounts included on lines 2 and 3 received	-	-	-	-	-	
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	979,652.	887,758.	865,983.	603,359.	659,587.	3996339.
c	Add lines 7a and 7b	1083030.	943,716.	967,142.	925,365.	780,502.	4699755.
	Public support. (Subtract line 7c from line 6.)						16491478.
	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
9	Amounts from line 6	3961055.	3997890.	4317096.	4268487.	4646705.	21191233.
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties,						
	and income from similar sources	156.	5,111.	1,406.	23,770.	36,245.	66,688.
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
c	Add lines 10a and 10b	156.	5,111.	1,406.	23,770.	36,245.	66,688.
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is						
	regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital assets (Explain in Part VI.)	9,473.	11,326.	8,846.	8,250.	4,750.	42,645.
13	Total support. (Add lines 9, 10c, 11, and 12.)	3970684.	4014327.	4327348.	4300507.	4687700.	21300566.
14	First five years. If the Form 990 is for	the organization's	first, second, third	d, fourth, or fifth ta	x year as a section	501(c)(3) organiza	ation,
_	check this box and stop here						<b>&gt;</b>
Sec	ction C. Computation of Publi	c Support Per	centage				
15	Public support percentage for 2019 (		•	olumn (f))		15	77.42 %
<u>16</u>	Public support percentage from 2018					16	76.64 %
Sec	ction D. Computation of Inves	tment Income	Percentage				
17	Investment income percentage for 20	<b>119</b> (line 10c, colun	nn (f), divided by lir	ne 13, column (f))		17	.31 %
18	Investment income percentage from 2					18	.15 %
19a	33 1/3% support tests - 2019. If the	organization did n	ot check the box o	on line 14, and line	15 is more than 3	3 1/3%, and line 17	
	more than 33 1/3%, check this box ar	nd <b>stop here.</b> The	organization qualif	ies as a publicly s	upported organizat	tion	<b>▶</b> X
b	33 1/3% support tests - 2018. If the	organization did n	ot check a box on	line 14 or line 19a	, and line 16 is mo	re than 33 1/3%, a	nd
	line 18 is not more than 33 1/3%, che	ck this box and <b>st</b>	op here. The orga	nization qualifies a	s a publicly suppo	rted organization	▶∐
20	Private foundation. If the organization	n did not check a	box on line 14, 19a	a, or 19b, check th	is box and see inst	tructions	▶∟

### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
ı		
2		
3a		
3b		
3с		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
90		
9c		
10a		
10b		

	JEWISH FAMILY SERVICE OF GREATER				
che	dule A (Form 990 or 990-EZ) 2019 HARTFORD, INC.	**-***3	062	2 Pa	ige <b>5</b>
Pai	rt IV Supporting Organizations <sub>(continued)</sub>				
		_		Yes	No
1	Has the organization accepted a gift or contribution from any of the following persons?				
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)				
	below, the governing body of a supported organization?	_1	1a		
b	A family member of a person described in (a) above?	1	1b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	1	1c		
ec	tion B. Type I Supporting Organizations				
				Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to				
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the				
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or				
	controlled the organization's activities. If the organization had more than one supported organization,				
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported				
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		1		
2	Did the organization operate for the benefit of any supported organization other than the supported				
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in				
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,				
	supervised, or controlled the supporting organization.		2		
ec	tion C. Type II Supporting Organizations				
				Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors				
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control				
	or management of the supporting organization was vested in the same persons that controlled or managed				
	the supported organization(s).		1		
ec	tion D. All Type III Supporting Organizations			•	
				Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the				
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax				
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the				
	organization's governing documents in effect on the date of notification, to the extent not previously provided?		1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported				
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how				
	the organization maintained a close and continuous working relationship with the supported organization(s).		2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a				
	significant voice in the organization's investment policies and in directing the use of the organization's				
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's				
	supported organizations played in this regard.		3		
ec	tion E. Type III Functionally Integrated Supporting Organizations			'	
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see in:	structions).			
а	The organization satisfied the Activities Test. Complete line 2 below.	,			
b	The organization is the parent of each of its supported organizations. <i>Complete</i> <b>line 3</b> <i>below.</i>				

# S

	supported organizations played in this regard.	3		
ec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instr	uctions)		
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	За		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes " describe in <b>Part VI</b> the role played by the organization in this regard	3b		

Schedule A (Form 990 or 990-EZ) 2019 HARTFORD, INC.

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Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supportin	g Orga	nizations	· ·
1	Check here if the organization satisfied the Integral Part Test as a qualifyin	g trust or	n Nov. 20, 1970 (explain in F	Part VI). See instructions. Al
	other Type III non-functionally integrated supporting organizations must co	mplete S	ections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
_3_	Other gross income (see instructions)	3		
_4	Add lines 1 through 3.	4		
_5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
_7_	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
_3_	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ly integra	ted Type III supporting orga	anization (see
	instructions).			

Schedule A (Form 990 or 990-EZ) 2019

Schedule A (Form 990 or 990-EZ) 2019 HARTFORD, INC.

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Par	t V	Type III Non-Functionally Integrated 509(	a)(3) Supporting Orga	nizations (continued)	
Secti	on D -	Distributions		,	Current Year
1	Amou	unts paid to supported organizations to accomplish exer	mpt purposes		
2	Amou				
	organ				
3	Admir	nistrative expenses paid to accomplish exempt purpose	es of supported organizations		
4	Amou	ints paid to acquire exempt-use assets			
5		fied set-aside amounts (prior IRS approval required)			
6		distributions (describe in <b>Part VI</b> ). See instructions.			
		annual distributions. Add lines 1 through 6.			
8		butions to attentive supported organizations to which th	ne organization is responsive		
_		de details in <b>Part VI</b> ). See instructions.	3		
9		outable amount for 2019 from Section C, line 6			
		3 amount divided by line 9 amount			
<u></u>	Line	s amount arriage by line o amount	(i)	(ii)	(iii)
Secti	on E -	Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2019	Distributable Amount for 2019
1	Distrib	outable amount for 2019 from Section C, line 6			
2	Under	rdistributions, if any, for years prior to 2019 (reason-			
	able c	cause required- explain in Part VI). See instructions.			
3	Exces	ss distributions carryover, if any, to 2019			
а	From	2014			
b	From	2015			
С	From	2016			
d	From	2017			
е	From	2018			
f	Total	of lines 3a through e			
g	Applie	ed to underdistributions of prior years			
		ed to 2019 distributable amount			
i	Carry	over from 2014 not applied (see instructions)			
i		uinder. Subtract lines 3g, 3h, and 3i from 3f.			
4		outions for 2019 from Section D,			
	line 7:	. *			
а		ed to underdistributions of prior years			
		ed to 2019 distributable amount			
		ainder. Subtract lines 4a and 4b from 4.			
		nining underdistributions for years prior to 2019, if			
-		Subtract lines 3g and 4a from line 2. For result greater			
		zero, explain in <b>Part VI.</b> See instructions.			
6		uning underdistributions for 2019. Subtract lines 3h			
-		b from line 1. For result greater than zero, explain in			
		VI. See instructions.			
7		ss distributions carryover to 2020. Add lines 3j			
'	and 4	-			
		down of line 7:			
		ss from 2015			
		es from 2017			
		es from 2017			
		ss from 2018			
е	Exces	ss from 2019			

Schedule A (Form 990 or 990-EZ) 2019

\*\*-\*\*\*3<u>062</u> Page 8 Schedule A (Form 990 or 990-EZ) 2019 HARTFORD, INC. Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. Part VI (See instructions.)

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Organization type (check one):

# **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

JEWISH FAMILY SERVICE OF GREATER

HARTFORD, INC.

Employer identification number

\*\*-\*\*3062

Filers of:	:	Section:							
Form 990 or 990	-EZ [	$\overline{X}$ 501(c)( 3) (enter number) organization							
	[	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation							
	[	527 political organization							
Form 990-PF	[	501(c)(3) exempt private foundation							
	[	4947(a)(1) nonexempt charitable trust treated as a private foundation							
	[	501(c)(3) taxable private foundation							
•		overed by the <b>General Rule</b> or a <b>Special Rule.</b> , (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.							
General Rule									
	X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.								
Special Rules									
section any one	s 509(a)(1) an e contributor,	lescribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under d 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; ne 1. Complete Parts I and II.							
year, to	tal contribution	lescribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ons of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the to children or animals. Complete Parts I, II, and III.							
year, co is chec purpos	ontributions e ked, enter her e. Don't comp	lescribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the  cclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box  e the total contributions that were received during the year for an exclusively religious, charitable, etc.,  elete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively  etc., contributions totaling \$5,000 or more during the year							
-		isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), art IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to							

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

JEWISH FAMILY SERVICE OF GREATER HARTFORD, INC.

**Employer identification number** \*\*-\*\*\*3062

Pai	organizations Maintaining Donor Advised		miliai Tulius	Complete if the
		(a) Donor advise	ed funds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	vriting that the assets he	eld in donor advise	ed funds
	are the organization's property, subject to the organization's e	exclusive legal control?		Yes I
6	Did the organization inform all grantees, donors, and donor ac	dvisors in writing that gra	ant funds can be ι	used only
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for ar	y other purpose o	conferring
	impermissible private benefit?			YesI
Par	t II Conservation Easements. Complete if the org	janization answered "Ye	s" on Form 990, F	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	_	
	Preservation of land for public use (for example, recreat	tion or education)	Preservation of	a historically important land area
	Protection of natural habitat		Preservation of	a certified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization held a qualification of the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the complete lines 2a through 2d if the complete lines 2a through 2d if the organization of the complete lines 2a through 2d if the complete 2a through 2d if	ied conservation contrib	ution in the form o	of a conservation easement on the last
	day of the tax year.			Held at the End of the Tax Ye
а	Total number of conservation easements			2a
b	Total acreage restricted by conservation easements			2b
С	Number of conservation easements on a certified historic stru	ıcture included in (a)		2c
d	Number of conservation easements included in (c) acquired at	fter 7/25/06, and not on	a historic structu	re
	listed in the National Register			2d
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or t	erminated by the	organization during the tax
	year ▶			
4	Number of states where property subject to conservation ease	ement is located		
5	Does the organization have a written policy regarding the period	odic monitoring, inspect	tion, handling of	
	violations, and enforcement of the conservation easements it	holds?		YesI
6	Staff and volunteer hours devoted to monitoring, inspecting, h	handling of violations, ar	nd enforcing cons	ervation easements during the year
	<b></b>			
7	Amount of expenses incurred in monitoring, inspecting, handl	ling of violations, and en	forcing conservat	ion easements during the year
	<b>▶</b> \$			
8	Does each conservation easement reported on line 2(d) above			
	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservation		· ·	
	balance sheet, and include, if applicable, the text of the footnote	ote to the organization's	financial stateme	ents that describes the
Do	organization's accounting for conservation easements.  † III   Organizations Maintaining Collections of	Art Historical Tra	aguraa ar Otl	har Similar Assats
Fai	<b>t III</b> Organizations Maintaining Collections of Complete if the organization answered "Yes" on Form	•	asures, or Oti	nei Siiiliai Assets.
12	If the organization elected, as permitted under FASB ASC 958		onuo etatomont ar	ad balanco shoot works
Ia	of art, historical treasures, or other similar assets held for public			
	service, provide in Part XIII the text of the footnote to its finance			•
h	If the organization elected, as permitted under FASB ASC 958			
b		· ·		
	art, historical treasures, or other similar assets held for public	exhibition, education, 0	i rescaron in lufth	erance or public service,
	provide the following amounts relating to these items:			<b>L</b> \$
	(i) Revenue included on Form 990, Part VIII, line 1			
0	(ii) Assets included in Form 990, Part X			
2	If the organization received or held works of art, historical trea	,		gain, provide
_	the following amounts required to be reported under FASB AS	~		<b>b</b> ¢
a L	Revenue included on Form 990, Part VIII, line 1			

Pai	rt III   Organizations Maintaining	Collections of Art	, Historical Tre	asures, or Othe	er Similar	Assets	(contir	าued)	
3	Using the organization's acquisition, acce	ssion, and other records	s, check any of the fo	ollowing that make	significant u	se of its	•		
	collection items (check all that apply):								
а	Public exhibition	d	Loan or exch	nange program					
b	Scholarly research	е	Other						
С	Preservation for future generations								
4	Provide a description of the organization's	s collections and explain	how they further th	e organization's exe	empt purpos	e in Part >	(III.		
5	During the year, did the organization solic	it or receive donations o	f art, historical treas	ures, or other simila	ar assets		_		_
	to be sold to raise funds rather than to be						Yes		No
Par	rt IV Escrow and Custodial Arra		te if the organization	n answered "Yes" o	n Form 990,	, Part IV, li	ne 9, or		
	reported an amount on Form 990,	Part X, line 21.							
1a	Is the organization an agent, trustee, cust					_	,	_	_
	on Form 990, Part X?					L	Yes		No
b	If "Yes," explain the arrangement in Part X	(III and complete the foll	owing table:						
							Amoun	<u>t</u>	
С									
d	Additions during the year								
е	<b>o</b> ,								
f	• • • • • • • • • • • • • • • • • • • •				1f		1		<del></del>
	<b>.</b>				•		Yes	F	∐ No
	If "Yes," explain the arrangement in Part X								
ı aı	Endowment Funds. Comple								h I
	Desiration of wear belongs	(a) Current year 634,480.	(b) Prior year 497,544.	(c) Two years back 477,311.	(d) Three ye	ears back	(e) Four		
1a		• • • • • •	138,000.	4//,311.	. 4:	10,100.			500.
b	***************************************		19,492.	38,786.		56,212.			685.
C	<b>3</b> , <b>3</b> ,	~ <del>                                    </del>	19,492.	30,700.	•	00,212.		-10,	003.
d	1								
е		17,453.	20,556.	18,553.		19,001.		17	<b>Q11</b>
_	and programs		20,330.	10,333.	+	15,001.			811.
		617 200	634,480.	497,544.	4	77,311.		440	100.
g	Frovide the estimated percentage of the c		,	•	-	77,311.		110,	100.
2			· (iiiie rg, columii (a)	) rielu as.					
a									
b		<u>/</u> %							
C	The percentages on lines 2a, 2b, and 2c s	<del></del> *							
22	Are there endowment funds not in the pos	•	tion that are held an	d administered for t	the organiza	tion			
Sa	by:	ssession of the organizat	tion that are new an	d administered for	ine organiza	LIOIT	ſ	Yes	No
	(i) Unrelated organizations						3a(i)	X	140
	(ii) Related organizations						3a(ii)		х
h	If "Yes" on line 3a(ii), are the related organ						3b		
4	Describe in Part XIII the intended uses of						00		<u> </u>
Par	ert VI Land, Buildings, and Equip		vinorit rarias.						
	Complete if the organization answer		. Part IV. line 11a. Se	ee Form 990. Part >	(, line 10,				
	Description of property	(a) Cost or ot			Accumulate	d	(d) Boo	k valu	<u>—</u>
	2000	basis (investm	` '	1 ' '	epreciation	_	(,		•
1a	Land								
b									
			1	3,957.	8,00	7.	ļ	5,9	50.
d	l Equipment	I	18	9,945.	188,99				50.
е	Other			3,380.			4	3,3	80.
	Add lines 1a through 1e (Column (d) mus						5.0	0.2	80.

Schedule D (Form 990) 2019

Complete if the organization answered "Yes"	on Form 990 Part IV line	11h See Form 990 Part X line 12	
(a) Description of Security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1) Financial derivatives		. ,	
(2) Closely held equity interests			
(3) Other			
(A) JEWISH COMMUNITY			
(B) FOUNDATION FUNDS	617,380.	END-OF-YEAR MARKE	T VALUE
(C)	,		
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	617,380.		
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	
(a)	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990. Part X. col. (B) line	<u> </u>		<u> </u>
Part X Other Liabilities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	11e or 11f. See Form 990, Part X, line 2	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			1
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	<u> </u>	)	<b>▶</b>
2. Liability for uncertain tax positions. In Part XIII, provide	the text of the footnote to	the organization's financial statements	that reports the

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

\* \* - \* \* \* 3062 Page 4

Schedule D (Form 990) 2019 HARTFORD, INC.

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per

	τλι	Reconciliation of Revenue per Audited Financial Sta		•		
		Complete if the organization answered "Yes" on Form 990, Part IV, lir	ne 12a.			
1	Totalı	revenue, gains, and other support per audited financial statements			1	4,662,685.
2	Amou	nts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net ur	nrealized gains (losses) on investments	2a	-24,955.		
b	Donat	ed services and use of facilities	2b			
С		reries of prior year grants				
d		(Describe in Part XIII.)				
е		nes <b>2a</b> through <b>2d</b>			2e	-24.955.
3		act line 2e from line 1			3	-24,955. 4,687,640.
4		nts included on Form 990, Part VIII, line 12, but not on line 1:				
а		ment expenses not included on Form 990, Part VIII, line 7b	42	6,334.		
b		(Describe in Part XIII.)		0,3310		
					40	6,334.
					4c	4,693,974.
5 Par	rt XII	revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 12.  Reconciliation of Expenses per Audited Financial Sta	atements With	Expenses per B	_	
ı uı	I C XII	• •		Expenses per m	Ctarr	•
		Complete if the organization answered "Yes" on Form 990, Part IV, lir				4 700 700
1		expenses and losses per audited financial statements			1	4,798,723.
2		nts included on line 1 but not on Form 990, Part IX, line 25:	1 1			
а		ed services and use of facilities				
b		rear adjustments				
С	Other	losses	2c			
d	Other	(Describe in Part XIII.)	2d			
е	Add li	nes <b>2a</b> through <b>2d</b>			2e	0.
3	Subtra	act line 2e from line 1			3	4,798,723.
4	Amou	nts included on Form 990, Part IX, line 25, but not on line 1:				
а	Invest	ment expenses not included on Form 990, Part VIII, line 7b	4a	6,334.		
b	Other	(Describe in Part XIII.)	4b			
С	Add lii	nes <b>4a</b> and <b>4b</b>			4c	6,334.
5	Total e	expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 1			5	4,805,057.
Pai		Supplemental Information.				
ines	2d and	4b; and Part XII, lines 2d and 4b. Also complete this part to provide an	ny additional informa	ation.		

932054 10-02-19 Schedule D (Form 990) 2019

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990.

■ Go to www.irs.gov/Form990 for the latest information.

JEWISH FAMILY SERVICE OF GREATER

OMB No. 1545-0047
2019

Open to Public Inspection

**Employer identification number** 

HARTFORD,	INC.						**-***3062
Part I General Information on Grants a						•	
1 Does the organization maintain records	to substantiate the	amount of the grants	or assistance, the	grantees' eligibility	for the grants or assi	stance, and the selection	<u> </u>
criteria used to award the grants or assis	stance?						X Yes No
2 Describe in Part IV the organization's pro	ocedures for monit	oring the use of grant	funds in the United	d States.			
Part II Grants and Other Assistance to					anization answered "\	es" on Form 990, Part IV	, line 21, for any
recipient that received more than	1			1	(f) Method of	<u> </u>	
Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
<ul><li>2 Enter total number of section 501(c)(3) a</li><li>3 Enter total number of other organization</li></ul>			e line 1 table				····· <b>-</b>

HARTFORD, INC.

\*\*-\*\*\*3062

Page 2

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
CLIENT ASSISTANCE GRANT	201	0.	38,419.	FMV	PAYMENTS FOR BASIC HUMAN NEEDS INCLUDING FOOD COUPONS AND BUS PASSES
HOLOCAUST SURVIVOR GROUP	75	30,054.	0.		CASH REIMBURSEMENTS FOR PAYMENTS FOR MEDICAL, HOUSING, AND OTHER BASIC HUMAN NEEDS
IOLOCAUST SURVIVOR GROUP - CAREGIVERS	34	526,593.	0.	FMV	PAYMENTS FOR HOLOCAUST SURVIVORS CAREGIVER EXPENSES
FOOD PANTRY	3117	0.	64,171.	FMV	NON-PERISHABLE/PERISHABLE FOOD GIVEN OUT FROM THE KOSHER FOOD PANTRY.
Part IV Supplemental Information. Provide the inform	ation required in Part I, lin	e 2; Part III, column	(b); and any other ac	dditional information.	

#### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Open to Public

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

**Questions Regarding Compensation** 

Department of the Treasury

Part I

► Go to www.irs.gov/Form990 for instructions and the latest information.

JEWISH FAMILY SERVICE OF GREATER

HARTFORD, INC.

Employer identification number \*\*-\*\*3062

			Yes	No
<b>1</b> a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account  Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	☐ Independent compensation consultant ☐ Compensation survey or study			
	X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		Х
b	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Х
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(B) Breakdown of	W-2 and/or 1099-MIS	SC compensation	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	Derients	(5)(1)-(0)	reported as deferred on prior Form 990
(1) ANNE DANAHER	(i)	148,830.	0.	0.	0.	1,297.	150,127.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
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	(ii)							

Schedule J (Form 990) 2019	HARTFORD,	INC.	**-***3062	Page 3
Schedule J (Form 990) 2019  Part III Supplemental Informat	ion			
		uired for Part I, line	es 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.	

#### **SCHEDULE O**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

JEWISH FAMILY SERVICE OF GREATER HARTFORD, INC.

Employer identification number \*\*-\*\*\*306<u>2</u>

Schedule O (Form 990 or 990-EZ) (2019)

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
SELF-RELIANCE AND MORE POSITIVE RELATIONSHIPS.
JFS PROVIDES COUNSELING, CASE MANAGEMENT, EDUCATIONAL PROGRAMMING,
COMMUNITY SUPPORT SERVICES TO ALL IN GREATER HARTFORD. PROGRAMS
INCLUDE CHILD TREATMENT, INDIVIDUAL/FAMILY AND OLDER ADULT COUNSELING
AND PSYCHIATRIC CONSULTATION. SPECIALIZED SERVICES ARE OFFERED FOR
HOLOCAUST SURVIVORS AND ADULTS WITH SPECIAL NEEDS. COMMUNITY PROGRAMS
INCLUDE VOLUNTEER SERVICES, ANJA ROSENBERG KOSHER FOOD PANTRY, TARA'S
CLOSET AND JEWISH EMPLOYMENT TRANSITION SERVICES. JFS IS NATIONALLY
ACCREDITED BY THE COUNCIL ON ACCREDITATION AND STATE LICENSED FOR
CHILD/ADOLESCENT OUTPATIENT AND ADULT OUTPATIENT PSYCHIATRIC SERVICES.
JFS CARE AT HOME IS A REGISTERED HOME CARE AGENCY.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
OTHER PROGRAM SERVICES INCLUDE, BUT ARE NOT LIMITED TO PROGRAMS SUCH AS
CHRONIC NEEDS, CHILD CLINIC, HOLOCAUST SURVIVOR GRANT PROGRAMS AND
EMPOWERING PEOPLE FOR SUCCESS.
EXPENSES \$ 1,143,358. INCLUDING GRANTS OF \$ 94,151. REVENUE \$ 270,572.
FORM 990, PART VI, SECTION A, LINE 2:
FAMILY RELATIONSHIP: BOARD MEMBERS ANJA ROSENBERG AND PIA ROSENBERG TORO
FORM 990, PART VI, SECTION B, LINE 11B:
THE FORM 990 WAS PREPARED BY THE INDEPENDENT ACCOUNTANTS FOLLOWING THE
COMPLETION OF THE AUDIT. THEN REVIEWED BY THE EXECUTIVE DIRECTOR. CFO AND

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Name of the organization JEWISH FAMILY SERVICE OF GREATER HARTFORD, INC.	Employer identification number **-**3062
TREASURER AND MEMBERS OF THE AUDIT COMMITTEE. THE FORM 990	WAS CIRCULATED
TO THE BOARD OF DIRECTORS BEFORE FILING THE RETURN WITH IR	S.
FORM 990, PART VI, SECTION B, LINE 12C:	
CONFLICT OF INTEREST POLICY IS REVIEWED AND A FORM IS COMP	LETED ANNUALLY IN
JULY OF EACH YEAR AFTER NEW BOARD MEMBERS AND NEW OFFICERS	HAVE BEEN
ELECTED. THE FORMS ARE REVIEWED BY THE EXECUTIVE DIRECTO	R AND THE
COMPLIANCE/GOVERNANCE COMMITTEE OF THE BOARD. MANAGEMENT	AND STAFF
COMPLETE THE FORM AS WELL.	
FORM 990, PART VI, SECTION B, LINE 15:	
SALARY LEVELS FOR THE EXECUTIVE DIRECTOR AND OTHER KEY EMP	LOYEES ARE
COMPARED TO SIMILAR SIZED AND BUDGETED NONPROFITS. THE CO	MPARISON DATA IS
TYPICALLY OBTAINED THROUGH THE CT NONPROFIT ALLIANCE AND T	HE CT COUNCIL OF
FAMILY SERVICE AGENCIES. SALARY LEVELS ARE ALSO COMPARED	TO THE
ASSOCIATION OF JEWISH FAMILY AND CHILDRENS AGENCIES. THIS	INFORMATION IS
COMPILED AND REVIEWED BY THE HR COMMITTEE OF THE BOARD OF	DIRECTORS.
FORM 990, PART VI, SECTION C, LINE 19:	
THE ORGANIZATION MAKES AVAILABLE ITS GOVERNING DOCUMENTS,	COI, AND F/S IN
ACCORDANCE WITH STATE LAW.	

#### **SCHEDULE R** (Form 990)

Part I

Department of the Treasury Internal Revenue Service

### **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

JEWISH FAMILY SERVICE OF GREATER Name of the organization

(a)

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(b)

**Employer identification number** 

(f)

OMB No. 1545-0047

Open to Public Inspection

\*\*-\*\*\*3062 HARTFORD, INC.

(c)

(d)

(e)

(a)  Name, address, and EIN (if applicable)  of disregarded entity	Primary activity	Legal domicile (state o foreign country)	or Total inco	me End-of-year		controllinentity	g
JFS CARE AT HOME, LLC - 26-4178827	PROVIDES CAREGIVER				JEWISH FAMI	LY SERV	ICES
333 BLOOMFIELD AVENUE, SUITE A	ASSISTANCE TO INDIVIDUALS				OF GREATER		
WEST HARTFORD, CT 06117	IN THEIR HOME.	CONNECTICUT	2,022	,964. 63	5,483.INC.		
	_						
Part II Identification of Related Tax-Exempt Organizations during the tax year.	ations. Complete if the organization a	nswered "Yes" on Form 990	), Part IV, line 34, b	ecause it had one	or more related tax-exe	empt	
(a) Name, address, and EIN	(b) Primary activity	(c) Legal domicile (state or	(d) Exempt Code	(e) Public charity	(f) Direct controlling	Section conf	<b>g)</b> 512(b)(13) trolled
of related organization		foreign country)	section	status (if section	entity		tity?
				501(c)(3))		Yes	No

Identification of Related Org organizations treated as a par			ip. Complete if	the organization answe	red "Yes" on	Form 990, I	Part IV, line	34, because	it had one or more	e related	
organizatione treated de a par	thereinp daming the ta	r your.									

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	Legal domicile (state or foreign	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	Disprop	h) ortionate itions?	amount in box	managir partner	(k) Percentage ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes N	0

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	<b>(f)</b> Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership		tion b)(13) rolled tity?
		country						Yes	No

Part	V Transactions With Related Organizations. Complete if the organization ans	swered "Yes" on Forn	n 990, Part IV, line 34, 35b	, or 36.		
Note	: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes No
1	During the tax year, did the organization engage in any of the following transaction	s with one or more re	elated organizations listed i	in Parts II-IV?		
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entit	у			1a	
					1b	
С	Gift, grant, or capital contribution from related organization(s)				1c	
					1d	
е	Loans or loan guarantees by related organization(s)				1e	
f	Dividends from related organization(s)				1f	
g	Sale of assets to related organization(s)				1g	
h	Purchase of assets from related organization(s)				1h	
i	Exchange of assets with related organization(s)				1i	
j	Lease of facilities, equipment, or other assets to related organization(s)				1j	
k	Lease of facilities, equipment, or other assets from related organization(s)				1k	
	Performance of services or membership or fundraising solicitations for related orga	( )			11	
	Performance of services or membership or fundraising solicitations by related orga				1m	
n	Sharing of facilities, equipment, mailing lists, or other assets with related organizat	ion(s)			1n	
0	Sharing of paid employees with related organization(s)				10	
	Reimbursement paid to related organization(s) for expenses				1p	
q	Reimbursement paid by related organization(s) for expenses				1q	
					1r	
	Other transfer of cash or property from related organization(s)				1s	
2	If the answer to any of the above is "Yes," see the instructions for information on w	vho must complete th	is line, including covered r	relationships and transaction thresholds.		
	(a) Name of related organization	<b>(b)</b> Transaction type (a·s)	(c) Amount involved	(d) Method of determining amount in	volved	
(1)						
(2)						
(3)						
(4)						
<b>(=)</b>						
<u>(5)</u>						

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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

<b>(a)</b> Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners sec 501(c)(3) orgs.?  Yes No	(g) Share of end-of-year assets	Dispr tior alloca Yes	opor- nate tions?	Genera manag partn	(k)  al or Percentaging ownership  No
	-								
	-								
	-								
	1								
	1								

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Part VII	Supplemental Information		
	Provide additional information for responses to questions on Schedule R. See instructions.		