## 2021 Tax Returns

Prepared for:

Jewish Family Services of Greater Hartford, Inc.



#### Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

2022 A For the 2021 calendar year, or tax year beginning JUL 1, 2021 and ending JUN 30, Check if applicable: C Name of organization D Employer identification number Jewish Family Service of Greater Address change Hartford, Inc. Name change 06-0653062 Jewish Family Services Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Room/suite Final return/ termin-ated (860) 236-1927 333 Bloomfield Avenue 6,938,239. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Amended return West Hartford, CT 06117 H(a) Is this a group return Applica-tion pending F Name and address of principal officer: Katherine Hanley for subordinates? Yes X No same as C above H(b) Are all subordinates included? Tax-exempt status: **X** 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1) or If "No," attach a list. See instructions J Website: ► WWW.JFSHARTFORD.ORG **H(c)** Group exemption number K Form of organization: X Corporation Trust Association Other -L Year of formation: 1912 M State of legal domicile: CT Part I Summary Briefly describe the organization's mission or most significant activities: To enhance and strengthen the **Activities & Governance** quality of life through the Jewish values of caring and compassion. Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) 31 31 Number of independent voting members of the governing body (Part VI, line 1b) 4 209 5 Total number of individuals employed in calendar year 2021 (Part V, line 2a) 300 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0. **Prior Year Current Year**  $2,715,\overline{499}$ 2,415,048. Contributions and grants (Part VIII, line 1h) Revenue 3,437,737. 4,452,960. Program service revenue (Part VIII, line 2g) 53,612. 43,052. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) -351. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 206. 11 6,195,937. 6,921,826. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 677,310. 836,795. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 5,373,038. 4,635,462. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 611,250. 723,972. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 5,924,022. 6,933,805. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 271,915. -11,979.Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year** Por **End of Year** 2,213,256. 2,190,864. 20 Total assets (Part X, line 16) 263,304. 394,767. 21 Total liabilities (Part X, line 26) 巨巨 949,952. 796,097. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign Katherine Hanley, Chief Executive Officer Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature Edward G. Sullivan P00579546 Paid self-employed Firm's name ▶ Whittlesey PC Firm's EIN ▶ 06-0903326 Preparer Firm's address 280 Trumbull ST 24th F1 Use Only Hartford, CT 06103 Phone no. 860.522.3111 X Yes May the IRS discuss this return with the preparer shown above? See instructions

Pal	Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	The mission of Jewish Family Services of Greater Hartford is to
	enhance and strengthen the quality of life through the Jewish values
	of caring and compassion. JFS achieves its mission by helping
	individuals and families progress toward well-being.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
•	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
7	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
4-	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$3,393,571. including grants of \$11,073. ) (Revenue \$3,948,896. )
	JFS Care At Home LLC - Program provides in-home companions and CNAs
	(certified nursing assistants) for older adults wishing to remain in
	their own homes, apartments or assisted living facilities. Care at Home
	helps seniors to live comfortably, safely and independently by
	providing assistance with personal care, ambulation, light
	housekeeping, meal preparation, errands, socialization and
	companionship. JFS Care at Home is registered as a homemaker-companion
	agency with the Connecticut Department of Consumer Protection.
4b	(Code:) (Expenses \$ 889 , 135 including grants of \$ 714 , 463) (Revenue \$ 0)
40	(Code:) (Expenses \$889,135. including grants of \$714,463. ) (Revenue \$0 )  Holocaust Victims - A program to support Jewish Nazi victims with
	reimbursement for a limited number of hours of home care, emergency
	assistance grants, use of the on-site kosher food pantry, and case
	management services, as well as assistance with bureaucratic processes
	with Germany regarding reparation payments.
4c	(Code:) (Expenses \$ 347,885. including grants of \$ 150. ) (Revenue \$ 120,321. )
	Older Adult - Social workers provide services for older adults both in
	the office and through clinical home visits for those seniors who are
	unable to travel. Many seniors living alone struggle with issues such
	as depression, transition, and loss. The comprehensive approach
	includes comprehensive assessment, mental health counseling as well as
	oversight by our adult psychiatrist and medication management and care
	coordination.
	COOLGINGCION.
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ 1,267,071. including grants of \$ 111,109.) (Revenue \$ 383,743.)
4e	Total program service expenses ► 5,897,662.

Form 990 (2021) Hartford, Inc.

Part IV Checklist of Required Schedules

			Yes	No_
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		_X_
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		_X_
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		_X_
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		_X_
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			37
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		_X_
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			37
	Schedule D, Part III	8		_X_
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?	_		37
	If "Yes," complete Schedule D, Part IV	9		_X_
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	اسرا	₹.	
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		v	
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total		Х	
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	44.		х
A	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	11c		
u		11d		Х
_	Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	116		
•	the organization's separate of consolidated financial statements for the tax year include a footificte that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
124	Schedule D, Parts XI and XII	12a		Х
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	124		
~	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21		X

Form 990 (2021) Hartford, Inc.

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
<b>2</b> 4a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			l
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			v
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
_	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor?	200		Х
h	"Yes," complete Schedule L, Part IV	28a 28b		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	200		
C		28c		x
29	"Yes," complete Schedule L, Part IV  Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	Х	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
Da	Note: All Form 990 filers are required to complete Schedule O	38	X	
Pai				$\overline{}$
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
_	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b				
С			v	
	(gambling) winnings to prize winners?	1c	Х	

Page 5 Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 209 b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? X 2b Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions. Х 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? За b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? X 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). X **5a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? Х 5<sub>b</sub> c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit X any contributions that were not tax deductible as charitable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). X Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a Х If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X **d** If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand X Did the organization receive any payments for indoor tanning services during the tax year? **b** If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or X excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. X Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?

If "Yes," complete Form 6069

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 31			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		Х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
h	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	00		
3	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
	(This Section B requests information about policies not required by the internal nevenue code.)		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	103	X
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	100		
D	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
112	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	- 114		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	125		
C		12c	Х	
12	on Schedule O how this was done	13	X	
13	Did the organization have a written whistleblower policy?	14	X	
14	Did the organization have a written document retention and destruction policy?	14	22	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
_		15-	X	
	The organization's CEO, Executive Director, or top management official  Other officers or key employees of the graphization	15a	X	
a	Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	15b	Λ	
16-	•			
108	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	16-		Х
	taxable entity during the year?  If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	16a		21
D				
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's	4Ch		
Soc	exempt status with respect to such arrangements? tion C. Disclosure	16b		
17	.,	onl: /	0.40:1-1	alo.
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	orily)	avalläl	лe
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	tinano	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records    Vathoring   Hanlow   (860)   236-1927			
	Katherine Hanley - (860) 236-1927 333 Bloomfield Avenue, Suite A, West Hartford, CT 06117			
	333 Bloomfield Avenue, Suite A, West Hartford, CT 06117			

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization no	or any related	orga	niza	tion	con	nper	sate	ed any current officer, d	irector, or trustee.	
(A)	(B)		(C)					(D)	(E)	(F)
Name and title	Average	(do	Position (do not check more than one				200	Reportable	Reportable	Estimated
	hours per	box	, unles	ss per	son i	s both	n an	compensation	compensation	amount of
	week		cer an	d a d	recto	r/trus	tee)	from	from related	other
	(list any	recto						the	organizations	compensation
	hours for related	or di	tee			sated		organization (W-2/1099-MISC/	(W-2/1099-MISC/ 1099-NEC)	from the
	organizations	trustee or director	l trusi		99	ubeu		1099-NEC)	1099-NEC)	organization and related
	below	dual t	rtio na	L	nploy	st cor	-	10001420)		organizations
	line)	Individual 1	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Judith R. Rosenthal	6.00									
President		X		Х				0.	0.	0.
(2) William Kleinman	6.00									
First Vice President		X		Х				0.	0.	0.
(3) William Glucksman	0.50									
Secretary		X		Х				0.	0.	0.
(4) Steven Kleinman	2.00									
Treasurer		Х		Х				0.	0.	0.
(5) Lisa Berman	0.50								_	_
Chair of the Board		Х		Х				0.	0.	0.
(6) Amanda Aronson	0.50									
Member		X						0.	0.	0.
(7) Todd Bell	0.50									
Member		X						0.	0.	0.
(8) Adam Cohen	0.50									
Member		X						0.	0.	0.
(9) Michael N. Cohen	0.50									
Member		X						0.	0.	0.
(10) Dave Diamond	0.50									
Member		X						0.	0.	0.
(11) Tanya T. Dorman	0.50									
Member		X						0.	0.	0.
(12) Sydney Elkin	0.50									
Member		Х						0.	0.	0.
(13) Jillian Feldman	0.50									
Member		Х						0.	0.	0.
(14) Richard Glassman	0.50									
Member		X						0.	0.	0.
(15) Rose Gomez	0.50									
Member		Х						0.	0.	0.
(16) Bob Karn	0.50									_
Member		Х						0.	0.	0.
(17) Annie Lazarus	0.50	_						_	_	_
Member		X						0.	0.	0.

Section A. Officers, Directors, Tru		ploy	ees,	anc	Hi <sub>0</sub>	ghe	st C	ompensated Employees	(continued)				
(A)	(B)				C)			(D)	(E)			(F)	
Name and title	Average	(do	not c	Pos			one	Reportable	Reportable		Es	stimate	<del>:</del> d
	hours per	box	k, unle	ss per	rson i	is bot	h an	compensation	compensation		ar	nount	of
	week	-	icer ar	nd a d	Irecto	or/trus	Tee)	from	from related			other	
	(list any	recto						the	organizations	_,		pensa	
	hours for related	or di	e e			ated		organization	(W-2/1099-MISC	/ز		om th	
	organizations	ustee	trust		8	Suedic		(W-2/1099-MISC/ 1099-NEC)	1099-NEC)		_	anizat d relat	
	below	ual tr	tional		yold	e oil		1099-1120)				anizati	
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				org	amzam	5113
(18) Marc Lehman	0.50	-	<del>                                     </del>		×	1				$\neg$			
Member		Х						0.		0.			0.
(19) Shoshana Levy	0.50												
Member		Х						0.		0.			0.
(20) Merrill Mandell	0.50												
Member		Х	_					0.		0.			0.
(21) Maura Nemirow	0.50	┦											_
Member	0.50	X	⊢		_	-	<u> </u>	0.		0.			0.
(22) Naomi Neuwirth	0.50	<b>.</b> ,								ا ۸			0
Member (23) Robert Preminger	0.50	X	$\vdash$			+		0.		0.			0.
Member	0.50	X						0.		٥.			0.
(24) Lisa Reimer	0.50					1		0.		•			<u> </u>
Member	0.30	x						0.		0.			0.
(25) Maxien Robinson-Lewin	0.50	1											
Member		Х						0.		0.			0.
(26) Anja Rosenberg	0.50												
Member		X						0.		0.			0.
1b Subtotal								0.		0.			0.
c Total from continuation sheets to Part \	/II, Section A							204,893.		0.		1,6	
d Total (add lines 1b and 1c)								204,893.		0.	2	1,6	28.
2 Total number of individuals (including but	not limited to th	ose	liste	ed ab	oove	e) wr	o re	eceived more than \$100,0	000 of reportable				1
compensation from the organization												Yes	No
3 Did the organization list any former office	r director trust	ا مو	KOV 6	mnl	love	- O	hia	shest compensated emplo	ovee on	1		100	110
line 1a? If "Yes," complete Schedule J for		-	-	•	•	-	_		•		3		Х
4 For any individual listed on line 1a, is the s											Ŭ		
and related organizations greater than \$15	•							•	•		4		Х
5 Did any person listed on line 1a receive or													
rendered to the organization? If "Yes." co	mplete Schedul	e J f	or si	uch i	oers	son					5		X
Section B. Independent Contractors													
1 Complete this table for your five highest c										nsat	tion fr	om	
the organization. Report compensation fo	r the calendar y	ear e	<u>endir</u>	ng w	ith c	or wi	thin T		ear.	—			
<b>(A)</b> Name and busines	s address	NI	INC	7				<b>(B)</b> Description of se	ervices	С	<b>))</b> eamo	رّ <b>ر)</b> nsatio	n
		141	0141				$\dashv$						
							_						
							$\dashv$						
2 Total number of independent contractors		ot lir	mited	d to		_	ted	above) who received mo	re than				
\$100,000 of compensation from the organ	nization -				(	)							

Part VII Section A. Officers, Directors, Tr										
occilon A. Onicci 3, Director 3, 11	ustees, Key Er	nplo	yee	s, ar	nd H	lighe	est (	Compensated Employe	es (continued)	
(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average				ition			Reportable	Reportable	Estimated
	hours	(cl			that		ly)	compensation	compensation	amount of
	per							from	from related	other
	week					yee		the	organizations	compensation
	(list any	ector				Highest compensated employee		organization	(W-2/1099-MISC)	from the
	hours for	or dir	gu.			ated e		(W-2/1099-MISC)		organization
	related	ıstee	truste		a)	ben S				and related
	organizations	Individual trustee or director	Institutional trustee		Key employee	tcom				organizations
	below	divid	stituti	Officer	y em	ghest	Former			
	line)	드	드	-Oi	盚	王	- Fc			
(27) Pia Rosenberg Toro	0.50								•	
Member		Х						0.	0.	0.
(28) Eileen Seiger	0.50									
Member		Х						0.	0.	0.
(29) Harlan Shakun	0.50								_	_
Member		Х						0.	0.	0.
(30) Ann R. Smith	0.50									
Member		Х						0.	0.	0 .
(31) Janel Swaye MacDermott	0.50									
Member		Х						0.	0.	0 .
(32) Gayle Temkin	0.50									
Member		Х						0.	0.	0 .
(33) Melissa Weinstock	0.50									
Member		Х						0.	0.	0.
(34) Lisa Weisinger-Roland	0.50									
Member		Х						0.	0.	0.
(35) Steve Wolfberg	0.50									
Member		Х						0.	0.	0.
(36) Tracy Wu Fastenberg	0.50								0.1	•
Member		Х						0.	0.	0.
(37) Sandy Zieky	0.50								•	<u> </u>
Member	0.30	х						0.	0.	0.
(38) Katherine Hanley	40.00	21							•	0.
Chief Executive Officer	40.00			Х				128,479.	0.	15,229
(39) Anita Tremarche	40.00			21				120, 170	0.	10,220
Director of Finance	40.00			х				76,414.	0.	6 120
				Δ				70,414.	0.	6,429
		_								
		-								
	1									
	1									
		1								
		_		_	_					
	<u> </u>							204,893.		21,658.

		Check if Schedule O con	tains a response	or note to any lir	ne in this Part VIII			
					(A)	(B)	(C)	(D)
					Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
						function revenue	business revenue	sections 512 - 514
(0, (0	1.0	Endarated compaigns	10					00011011010112 0111
Contributions, Gifts, Grants and Other Similar Amounts			1a		-			
25.0		Membership dues			-			
ts, An		Fundraising events			-			
ig ig		Related organizations		162 742	-			
ns,		Government grants (contribu	· —	163,742.	-			
i j	f	All other contributions, gifts, gra		054 006				
Β̈́		similar amounts not included abo		251,306.	-			
d di	g	Noncash contributions included in lines	1a-1f <b>1g</b> \$	61,988.	0.445.040			
<u>2 g</u>	h	Total. Add lines 1a-1f			2,415,048.			
				Business Code				
မွ		Home Care Fees			3,948,896.			
ه چَ	b	Clinical Fees		624100	504,064.	504,064.		
Se	С							
am	d							
Program Service Revenue	е							
Pr	f	All other program service rev	enue					
		Total. Add lines 2a-2f			4,452,960.			
	3	Investment income (including	dividends, intere	st, and				
		other similar amounts)			17,002.			17,002.
	4	Income from investment of ta			,			
	5	Royalties						
	•		(i) Real	(ii) Personal				
	6 a	Gross rents 6a		( )	-			
		Less: rental expenses 6	1		-			
		Rental income or (loss)			1			
		· · · · · · · · · · · · · · · · · · ·	<u> </u>					
		Net rental income or (loss)	(i) Securities	(ii) Other				
	<i>i</i> a	Gross amount from sales of	- ''	(ii) Other	-			
		assets other than inventory	a 53,023.		-			
	b	Less: cost or other basis	16 412					
nue		and sales expenses71	b 16,413.		-			
her Revenue	С	Gain or (loss) 70	36,610.	•	26 610			26 610
å.		Net gain or (loss)			36,610.			36,610.
he	8 a	Gross income from fundraising e	events (not					
ð		including \$	of					
		contributions reported on line	·					
		Part IV, line 18	8a					
	b	Less: direct expenses	8b					
	С	Net income or (loss) from fun	draising events					
	9 a	Gross income from gaming a	ctivities. See					
		Part IV, line 19	9a					
	b	Less: direct expenses	9b					
	С	Net income or (loss) from gar	ming activities	<b>)</b>				
	10 a	Gross sales of inventory, less	returns					
		and allowances	10a					
	b	Less: cost of goods sold						
		Net income or (loss) from sale	· · · · · · · · · · · · · · · · · · ·					
				Business Code				
sno	11 a	L <u></u>						
nec Tue	b							
Miscellaneous Revenue	C							
Sce		All other revenue		900099	206.			206.
Σ		Total. Add lines 11a-11d		fi.	206.			
	12	Total ravanua Saa instructions				4 452 960.	0.	53 818.

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

3601	on 501(c)(3) and 501(c)(4) organizations must comp.  Check if Schedule O contains a response			ipiete coluitiii (A).	
Do	not include amounts reported on lines 6b,		(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	<b>(A)</b> Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations		СХРСПОСО	general expenses	схреносо
·	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
-	individuals. See Part IV, line 22	836,795.	836,795.		
3	Grants and other assistance to foreign	3007.201	000,,,,,,		
Ū	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
3	trustees, and key employees	233,470.	196,199.	21,628.	15,643.
6	Compensation not included above to disqualified	255, 470 •	130,133.	21,020.	13,043.
0	persons (as defined under section 4958(f)(1)) and				
7	persons described in section 4958(c)(3)(B)	4,542,242.	3,817,131.	420,773.	304,338.
7	Other salaries and wages	I,JE4,444.	J, U11, 131.	±40,//J•	JU#, JJU•
8	Pension plan accruals and contributions (include				
_	section 401(k) and 403(b) employer contributions)	204,148.	171,560.	18,911.	13 677
9	Other employee benefits	393,178.	330,410.	36,422.	13,677. 26,346.
10	Payroll taxes	JJJ, 1/0•	JJU,41U.	30,444.	20,340.
11	Fees for services (nonemployees):				
	Management				
	Legal	13,094.		13,094.	
	Accounting	13,094.		13,094.	
	Lobbying				
	Professional fundraising services. See Part IV, line 17	7 000		7 000	
f	Investment management fees	7,800.		7,800.	
g	Other. (If line 11g amount exceeds 10% of line 25,	202 215	140 047	40 000	10 000
	column (A), amount, list line 11g expenses on Sch 0.)	202,215.	140,047.	49,929.	12,239. 5,503.
12	Advertising and promotion	22,144.	15,029.	1,612.	<u> </u>
13	Office expenses	109,590.	79,831.	12,194.	17,565.
14	Information technology	79,469.	57,587.	17,365.	4,517.
15	Royalties	05 664	00 070	7 556	F 020
16	Occupancy	95,664.	82,270.	7,556.	5,838.
17	Travel	6,441.	4,866.	1,575.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	26 005	07 014	0 011	
19	Conferences, conventions, and meetings	36,025.	27,214.	8,811.	F (12
20	Interest	27,313.	17,869.	3,831.	5,613.
21	Payments to affiliates	20 625	20 627		
22	Depreciation, depletion, and amortization	29,637.	29,637. 57,723.	1 000	F 0 F
23	Insurance	59,458.	5/,/23.	1,208.	527.
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A),				
	amount, list line 24e expenses on Schedule O.)				
а					
b					
С					
d		25 422	20.404	400	4 4 5 5
е	All other expenses	35,122.	33,494.	493.	1,135.
25	Total functional expenses. Add lines 1 through 24e	6,933,805.	5,897,662.	623,202.	412,941.
26	<b>Joint costs</b> . Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				5 <b>990</b> (2224)

Form 990 (2021)
Part X | Balance Sheet

Par	t X	Balance Sheet					
		Check if Schedule O contains a response or no	te to an	line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			428,105.	1	677,221
	2	Savings and temporary cash investments			131,382.	2	134,273
	3	Pledges and grants receivable, net			424,000.	3	191,257
	4	Accounts receivable, net		289,876.	4	410,094	
	5	Loans and other receivables from any current of					
		trustee, key employee, creator or founder, subs	stantial c	ontributor, or 35%			
		controlled entity or family member of any of the	se perso	ns		5	
	6	Loans and other receivables from other disqual	ified per	sons (as defined			
		under section 4958(f)(1)), and persons describe	d in sec	on 4958(c)(3)(B)		6	
ts	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
ĕ	9	Prepaid expenses and deferred charges			79,126.	9	63,998
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D		285,845.			
	b	Less: accumulated depreciation	•	246,589.	64,323.	10c	39,256
	11	Investments - publicly traded securities				11	6.7.4
	12	Investments - other securities. See Part IV, line	796,444.	12	674,765		
	13	Investments - program-related. See Part IV, line		13			
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		I	0 012 056	15	0 100 06
$\dashv$	16	Total assets. Add lines 1 through 15 (must equ			2,213,256.	16	2,190,864
	17	Accounts payable and accrued expenses			253,304.	17	291,723
	18	Grants payable		10 000	18	102 044	
	19	Deferred revenue		10,000.	19	103,044	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete				21	
es	22	Loans and other payables to any current or form					
		trustee, key employee, creator or founder, subs					
Liabilities	00	controlled entity or family member of any of the				22	
	23	Secured mortgages and notes payable to unrel				23	
	24	Unsecured notes and loans payable to unrelate				24	
	25	Other liabilities (including federal income tax, parties, and other liabilities not included on line					
			-	· .		25	
	26	of Schedule D  Total liabilities. Add lines 17 through 25			263,304.	26	394,767
$\dashv$	20	Organizations that follow FASB ASC 958, che	eck her	▶ X	203,304.	20	334,101
es		and complete lines 27, 28, 32, and 33.					
ဋ္ဌ	27	Net assets without donor restrictions			1,777,643.	27	1,658,149
gale	28	Net assets with donor restrictions			172,309.	28	137,948
<u> </u>		Organizations that do not follow FASB ASC 9			·		
<u> </u>		and complete lines 29 through 33.					
ģ	29	Capital stock or trust principal, or current funds	3	Γ		29	
Sets	30	Paid-in or capital surplus, or land, building, or e				30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated in				31	
ا نب	32	Total net assets or fund balances			1,949,952.	32	1,796,097
ुष्	<b>U</b> _						

Pai	t XI   Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>						
1	Total revenue (must equal Part VIII, column (A), line 12)	1 6	,92	1,8	26.				
2	Total expenses (must equal Part IX, column (A), line 25)	2 6	,93	3,8	05.				
3	Revenue less expenses. Subtract line 2 from line 1	3	-1	1,9	79.				
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4 1	1,949,952						
5	Net unrealized gains (losses) on investments								
6									
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,								
	column (B))	10 1	.,79	6,0	97.				
Pai	t XII Financial Statements and Reporting	•							
	Check if Schedule O contains a response or note to any line in this Part XII				X				
	·			Yes	No				
1	Accounting method used to prepare the Form 990:								
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.								
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?		2b	X	L_				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,							
	consolidated basis, or both:								
	Separate basis X Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,							
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	$ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{ldsymbol{le}}}}}}}}}$				
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho	edule O.							
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Audit							
	Act and OMB Circular A-133?		За		X				
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit			1				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b						
			Form	990	(2021)				

#### **SCHEDULE A**

(Form 990)

**Total** 

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Jewish Family Service of Greater

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

<u>Hartford</u> 06-0653062 Inc Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or X An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed n your governing document? (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

Hartford, Inc.

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#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) ►	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						
	Gross receipts from related activities,	•				12	
13	First 5 years. If the Form 990 is for the	· ·	rst, second, third, t	fourth, or fifth tax y	year as a section 5	01(c)(3)	
800	organization, check this box and stop ction C. Computation of Publi						
				- L (n)		44	
	Public support percentage for 2021 (li			***		14	<u>%</u>
	Public support percentage from 2020 <b>33 1/3% support test - 2021.</b> If the co					15	<u>%</u>
10a	stop here. The organization qualifies	-					,
h	33 1/3% support test - 2020. If the c		-			or more, check thi	
U							
170	and <b>stop here.</b> The organization quali <b>10%</b> -facts-and-circumstances test					and line 14 is 10% o	
114	and if the organization meets the facts						
	meets the facts-and-circumstances te			-		-	
h	10% -facts-and-circumstances test	•		, ,,	•	7a and line 15 is 1	
	more, and if the organization meets th						. 3 / 3 01
	organization meets the facts-and-circu		•				
18	Private foundation. If the organization						
	.,						

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	elow, please comp	lete Part II.)				
	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not		1761655.	2185121.		• •	
_	include any "unusual grants.")	1645230.	1/01033.	2100121.	2715499.	4394699.	10700404.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	2671866.	2506832.	2461584.	3437737.	4452960.	15530979.
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	4317096.	4268487.	4646705.	6153236.	6845859.	26231383.
	Amounts included on lines 1, 2, and 3 received from disqualified persons	101,159.	322,006.	120,915.	137,419.	136,023.	817,522.
t	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the	865,983.	603,359.	660,597.	2080850.	1074606.	5285395.
_	amount on line 13 for the year	967,142.	925,365.	781,512.	2218269.	1210629.	6102917.
	Add lines 7a and 7b  Public support. (Subtract line 7c from line 6.)	907,142.	923,303.	701,312.	2210209.		20128466.
	etion B. Total Support						20120400.
Cale	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Amounts from line 6	4317096.	4268487.	4646705.	6153236.	6845859.	26231383.
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	1,406.	23,770.	36,245.	4,656.	17,002.	83,079.
t	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975		2071100	00,220	2,000	= 1 7 0 0 = 0	
	Add lines 10a and 10b	1,406.	23,770.	36,245.	4,656.	17,002.	83,079.
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on	,	,	,	,	,	,
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	8,846.	8,250.	4,750.	16,795.	206.	38,847.
13	Total support. (Add lines 9, 10c, 11, and 12.)	4327348.	4300507.	4687700.	6174687.	6863067.	26353309.
14	First 5 years. If the Form 990 is for the	e organization's fir	st, second, third, f	ourth, or fifth tax y	ear as a section 50	01(c)(3) organizatio	on,
0-	check this box and stop here	- O D					<b>&gt;</b>
	ction C. Computation of Publi						76 20
	Public support percentage for 2021 (li		•	olumn (f))		15	76.38 % 79.65 %
16 Sec	Public support percentage from 2020 etion D. Computation of Inves					16	79.65 %
	Investment income percentage for 20			ne 13 column (f))		17	.32 %
	Investment income percentage from 2					18	.30 %
							, -
	<ul> <li>19a 33 1/3% support tests - 2021. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization</li> <li>▶ X</li> <li>b 33 1/3% support tests - 2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and</li> </ul>						
	line 18 is not more than 33 1/3%, che						<b>▶</b> □
20	Private foundation. If the organization						

#### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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Pai	Part IV Supporting Organizations (continued)		1	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on	lines 11b and		
	11c below, the governing body of a supported organization?			—
	<b>b</b> A family member of a person described on line 11a above?	11b		
С	c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 1	1b, or 11c, provide		
	detail in Part VI.	11c		
Sec	Section B. Type I Supporting Organizations			
			Yes	No
1				
	more supported organizations have the power to regularly appoint or elect at least a majority of			
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supple effectively operated, supervised, or controlled the organization's activities. If the organization had			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were			
	supported organizations and what conditions or restrictions, if any, applied to such powers during	•		
2	2 Did the organization operate for the benefit of any supported organization other than the support	orted		
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," e	explain in		
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that	at operated,		
	supervised, or controlled the supporting organization.	2		
Sec	Section C. Type II Supporting Organizations			
			Yes	No
1	1 Were a majority of the organization's directors or trustees during the tax year also a majority of	the directors		
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI	how control		
	or management of the supporting organization was vested in the same persons that controlled o	r managed		
	the supported organization(s).	1		
Sec	Section D. All Type III Supporting Organizations			
			Yes	No
1	1 Did the organization provide to each of its supported organizations, by the last day of the fifth r	nonth of the		
	organization's tax year, (i) a written notice describing the type and amount of support provided	during the prior tax		
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (i	iii) copies of the		
	organization's governing documents in effect on the date of notification, to the extent not previous	ously provided? 1		
2	2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the	ne supported		
	organization(s) or (ii) serving on the governing body of a supported organization? If "No." expla	in in Part VI how		
	the organization maintained a close and continuous working relationship with the supported organization	anization(s).		
3	3 By reason of the relationship described on line 2, above, did the organization's supported organization.	nizations have a		
	significant voice in the organization's investment policies and in directing the use of the organization	zation's		
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organ	nization's		
	supported organizations played in this regard.	3		
Sec	Section E. Type III Functionally Integrated Supporting Organizations			
1	1 Check the box next to the method that the organization used to satisfy the Integral Part Test duri	ing the year (see instructions).		
а				
b	b The organization is the parent of each of its supported organizations. Complete line 3 be	elow.		
С	c The organization supported a governmental entity. Describe in Part VI how you supported	ed a governmental entity (see instructio	n <u>s).</u>	
2	2 Activities Test. Answer lines 2a and 2b below.		Yes	No
а	a Did substantially all of the organization's activities during the tax year directly further the exemp	ot purposes of		
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part	VI identify		
	those supported organizations and explain how these activities directly furthered their exemp	ot purposes,		
	how the organization was responsive to those supported organizations, and how the organization			
	that these activities constituted substantially all of its activities.	2a		
b		's involvement,		
	one or more of the organization's supported organization(s) would have been engaged in? If ")			
	Part VI the reasons for the organization's position that its supported organization(s) would have			
	these activities but for the organization's involvement.	2b		
3				
а		ctors, or		
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b				
	of its supported organizations? If "Ves " describe in Part VI the relember of his the expeniention			

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All other Type III non-functionally integrated supporting organizations must complete Sections A through E.  Section A - Adjusted Net Income  (A) Prior Year  (B) Current Year (optional)  1  Net short-term capital gain 1	Par	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organi	zations	
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.  Section A - Adjusted Net Income  (A) Prior Year (B) Current Year (optional)  1 Net short-term capital gain 2 Recoveries of prior-year distributions 3 Other gross income (see instructions) 3 Other gross income (see instructions) 4 Add lines 1 through 3. 4 Add lines 1 through 3. 5 Depreciation and depletion 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 7 Other expenses (see instructions) 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 Section B - Minimum Asset Amount (A) Prior Year (B) Current Year (optional)  1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): 1 Average monthly cash balances 1 D Average monthly value of securities 1 D Average monthly value of securities 1 D Average monthly value of the non-exempt-use assets 1 D C - Fair market value of office non-exempt-use assets 1 D C - Fair market value of office non-exempt-use assets 1 D C - Search (add lines 1a, 1b, and 1c) 1 D Sicount claimed for blockage or other factors (septian in deptain Part YIV): 2 Acquisition indebtedness applicable to non-exempt-use assets 2 D Subtract line 2 from line 1d. 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). 5 Net value of other cardistributions 7 Net value of other on-exempt-use assets (subtract line 4 from line 3) 5 Minimum Asset Amount (add line 7 to line 6) 8 Minimum asset Amount (add line 7 to line 6) 8 Minimum asset Amount for prior year (from Section B, line 8, column A) 9 Enter greater of line 2 or line 3. 9 Minimum asset amount for prior year (from Section B, line 8, column A) 9 Enter greater of line 2 or line 3. 9 Income tax instructions (see instructions). 1 Cleek here if the current year is the organizatio	1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on N	lov. 20, 1970 ( explain in l	Part VI). See instructions.
Net short-term capital gain   1   2   2   2   2   2   2   2   2   2					1
2 Recoveries of prior-year distributions 3 Other gross income (see instructions) 3 Other gross income (see instructions) 4 Add lines 1 through 3. 5 Depreciation and depletion 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 7 Other expenses (see instructions) 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 Section B - Minimum Asset Amount (A) Prior Year (B) Current Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): 1 Aggregate fair market value of securities 1 A Average monthly value of securities 1 A Average monthly cash balances 1 b Average monthly cash balances 1 to 1 Total (add lines 1a, 1b, and 1c) 1 d d d d d d d d d d d d d d d d d d d	Sect	ion A - Adjusted Net Income		(A) Prior Year	
3 Other gross income (see instructions) 4 Add lines 1 through 3. 5 Depreciation and depletion 5 Depreciation and depletion 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 7 Other expenses (see instructions) 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 Section B - Minimum Asset Amount 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1 Agregate fair, to and 10 to exempt-use assets to to to take a continuous or take a c	1	Net short-term capital gain	1		
4 Add lines 1 through 3. 4 5 Depreciation and depletion 5 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 7 Other expenses (see instructions) 7 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 Section B - Minimum Asset Amount (A) Prior Year (B) Current Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities b Average monthly cash balances c Fair market value of other non-exempt-use assets 1 to d Total (add lines 1a, 1b, and 1c) 1 Discount claimed for blockage or other factors (explain in debtedness applicable to non-exempt-use assets 1 to 2 Acquisition indebtedness applicable to non-exempt-use assets 2 Acquisition indebtedness applicable to non-exempt-use assets 2 Acquisition indebtedness applicable to non-exempt-use assets 3 Subtract line 2 from line 1d. 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 6 Multiply line 5 by 0.305. 7 Recoveries of prior-year distributions 7 A B Minimum Asset Amount (add line 7 to line 6) 8 Section C - Distributable Amount  1 Adjusted net income for prior year (from Section B, line 8, column A) 1 Enter 0.85 of line 1. 2 Enter 0.85 of line 1. 3 Income tax imposed in prior year 6 Distributable Amount. Subtract line 4 from line 4, unless subject to emergency temporary reduction (see instructions). 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	2	Recoveries of prior-year distributions	2		
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1 Adjusted net income for prior year (from Section A, line 8, column A) 2 Enter 0.85 of line 1. 2 Minimum asset amount for prior year (from Section B, line 8, column A) 3 Minimum asset amount for prior year (from Section B, line 8, column A) 4 Enter greater of line 2 or line 3. 5 Income tax imposed in prior year 5 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). 6 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see	8		8		
2 Enter 0.85 of line 1.  3 Minimum asset amount for prior year (from Section B, line 8, column A)  4 Enter greater of line 2 or line 3.  5 Income tax imposed in prior year  6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).  6 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see	Sect	ion C - Distributable Amount			Current Year
2 Enter 0.85 of line 1.  3 Minimum asset amount for prior year (from Section B, line 8, column A)  4 Enter greater of line 2 or line 3.  5 Income tax imposed in prior year  6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).  6 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see	1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
Minimum asset amount for prior year (from Section B, line 8, column A)  Enter greater of line 2 or line 3.  Income tax imposed in prior year  Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).  Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see	2		2		
4 Enter greater of line 2 or line 3.  5 Income tax imposed in prior year  6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).  6 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see	3		3		
5 Income tax imposed in prior year  6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).  6 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see					
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).  6  7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see	5	<u>-</u>			
emergency temporary reduction (see instructions).  6  7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see					
7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see	=	· · · · · · · · · · · · · · · · · · ·	6		
	7			d Type III supporting orga	nization (see
	•	· · · · · · · · · · · · · · · · · · ·	,g. ato	, , ,	

Schedule A (Form 990) 2021

Par	rt V Type III Non-Functionally Integrated 509(	a)(3) Supporting Orga	nizations (continu	ıed)	•
Secti	ion D - Distributions		,		Current Year
1	Amounts paid to supported organizations to accomplish exer	npt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported			
	organizations, in excess of income from activity	2			
3	Administrative expenses paid to accomplish exempt purpose	s of supported organizations	3	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which th	e organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2021 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
		(i)	(ii)		(iii)
3ecti	ion E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributior Pre-2021	ıs	Distributable Amount for 2021
1	Distributable amount for 2021 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2021 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2021				
а	From 2016				
b	From 2017				
С	From 2018				
d	From 2019				
е	From 2020				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2021 distributable amount				
<u>i</u>	Carryover from 2016 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2021 from Section D,				
	line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2021 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2021, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2021. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2022. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
	Excess from 2017				
	Excess from 2018				
	Excess from 2019				
	Excess from 2020  Excess from 2021				
е	EAUGOO HUHLAUAT				

Schedule A (Form 990) 2021

## Jewish Family Service of Greater

06-0653062 Page 8 Hartford, Inc. Schedule A (Form 990) 2021 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. Part VI (See instructions.)

132028 01-04-22 Schedule A (Form 990) 2021

# Payments from Disqualified Persons Included on Part III, Line 7a

2021

Payer's Name	2017 Amount	2018 Amount	2019 Amount	2020 Amount	2021 Amount
Payor 1	0.	0.	0.	2,450.	2,318.
Payor 2	0.	2,027.	1,272.	3,774.	772.
Payor 3	24,762.	219,934.	1,000.	0.	0.
Payor 4	9,373.	9,550.	10,315.	10,463.	10,537.
Payor 5	0.	239.	1,266.	190.	0.
Payor 6	0.	472.	500.	250.	560.
Payor 7	0.	420.	375.	72.	344.
Payor 8	39,637.	33,292.	50,976.	0.	0.
Payor 9	0.	0.	0.	0.	1,197.
Payor 10	0.	2,050.	2,800.	486.	0.
Payor 11	0.	2,362.	2,336.	2,122.	2,144.
Payor 12	0.	2,520.	650.	1,154.	540.
Payor 13	0.	75.	50.	18.	0.
Payor 14	0.	0.	0.	716.	382.
Payor 15	0.	2,650.	500.	1,500.	20.
Payor 16	0.	150.	360.	36.	0.
Payor 17	0.	5,200.	5,600.	7,390.	6,180.
Payor 18	5,200.	3,600.	2,520.	2,160.	1,576.
Payor 19	0.	200.	490.	0.	0.
Payor 20	10,000.	9,500.	12,500.	14,360.	415.
Payor 21	0.	150.	550.	50.	79.
Payor 22	0.	1,850.	1,800.	0.	5,494.
Payor 23	0.	1,000.	1,000.	0.	0.
Payor 24	12,187.	1,100.	1,860.	1,326.	1,998.
Total to Schedule A, Part III, Line 7a					

# Payments from Disqualified Persons Included on Part III, Line 7a

2021

Payer's Name	2017 Amount	2018 Amount	2019 Amount	2020 Amount	2021 Amount
Payor 25	0.	0.	0.	608.	272.
Payor 26	0.	0.	0.	0.	2,618.
Payor 27	0.	0.	0.	36,117.	63,344.
Payor 28	0.	2,176.	860.	1,889.	880.
Payor 29	0.	3,000.	3,000.	0.	0.
Payor 30	0.	350.	200.	50.	0.
Payor 31	0.	800.	1,200.	700.	650.
Payor 32	0.	6,056.	180.	30,000.	5,000.
Payor 33	0.	1,438.	6,530.	7,442.	3,000.
Payor 34	0.	0.	0.	72.	218.
Payor 35	0.	150.	175.	50.	0.
Payor 36	0.	1,600.	1,530.	948.	986.
Payor 37	0.	190.	250.	478.	2,618.
Payor 38	0.	6,755.	7,630.	4,608.	360.
Payor 39	0.	1,150.	640.	5,940.	2,594.
Payor 40	0.	0.	0.	0.	18,927.
Total to Schedule A, Part III, Line 7a	101,159.	322,006.	120,915.	137,419.	136,023.

# Excess Payments from Non-Disqualified Persons Included on Part III, Line 7b

2021

Payer's Name	2017 Amount	2018 Amount	2019 Amount	2020 Amount	2021 Amount
Client 1	0.	0.	0.	149,475.	144,865.
Client 2	0.	0.	0.	151,668.	91,486.
Client 3	67,010.	67,253.	66,405.	113,966.	79,009.
Client 4	0.	0.	0.	0.	79,008.
Client 5	0.	0.	0.	105,537.	78,765.
Client 6	0.	0.	0.	91,374.	66,171.
Client 7	0.	0.	0.	0.	65,318.
Client 8	0.	0.	0.	126,567.	64,469.
Client 9	58,766.	0.	59,835.	119,652.	62,295.
Client 10	28,170.	68,118.	65,162.	121,101.	57,843.
Client 11	0.	0.	0.	114,689.	57,823.
Client 12	0.	0.	0.	103,579.	46,345.
Client 13	0.	0.	0.	113,718.	44,272.
Client 14	0.	0.	0.	0.	39,880.
Client 15	0.	0.	0.	114,325.	28,720.
Client 16	0.	0.	0.	88,084.	23,392.
Client 17	0.	0.	0.	0.	13,700.
Client 18	0.	0.	0.	0.	12,840.
Client 19	0.	0.	0.	0.	7,378.
Client 20	0.	0.	0.	0.	6,462.
Client 21	0.	0.	0.	0.	4,565.
Client 22	0.	0.	0.	0.	0.
Client 23	0.	0.	0.	0.	0.
Client 24	0.	0.	0.	0.	0.
Total to Schedule A, Part III, Line 7b					

# Excess Payments from Non-Disqualified Persons Included on Part III, Line 7b

2021

Payer's Name	2017 Amount	2018 Amount	2019 Amount	2020 Amount	2021 Amount
Client 25	0.	0.	0.	0.	0.
Client 26	0.	0.	0.	65,727.	0.
Client 27	0.	0.	0.	85,207.	0.
Client 28	0.	0.	68,647.	163,274.	0.
Client 29	0.	0.	0.	101,094.	0.
Client 30	0.	0.	0.	79,638.	0.
Client 31	0.	0.	0.	72,175.	0.
Client 32	67,577.	67,861.	65,432.	0.	0.
Client 33	0.	0.	189,963.	0.	0.
Client 34	43,360.	0.	0.	0.	0.
Client 35	37,906.	0.	0.	0.	0.
Client 36	60,074.	60,579.	60,389.	0.	0.
Client 37	18,101.	100,166.	1,551.	0.	0.
Client 38	71,750.	11,725.	0.	0.	0.
Client 39	14,955.	2,299.	0.	0.	0.
Client 40	67,101.	79,743.	0.	0.	0.
Client 41	0.	347.	8,798.	0.	0.
Client 42	83,071.	47,605.	74,415.	0.	0.
Client 43	47,842.	64,157.	0.	0.	0.
Client 44	31,931.	33,506.	0.	0.	0.
Client 45	67,051.	0.	0.	0.	0.
Client 46	67,022.	0.	0.	0.	0.
Client 47	34,296.	0.	0.	0.	0.
Total to Schedule A, Part III, Line 7b	865,983.	603,359.	660,597.	2,080,850.	1,074,606.

# Identification of Excess Support Payments Included on Part III, Line 7b, column (e)

2021

Payer's Name	Amount Received in 2021	2021 Excess Payments
Client 1	213,496.	144,865.
Client 2	160,117.	91,486.
Client 3	147,640.	79,009.
Client 4	147,639.	79,008.
Client 5	147,396.	78,765.
Client 6	134,802.	66,171.
Client 7	133,949.	65,318.
Client 8	133,100.	64,469.
Client 9	130,926.	62,295.
Client 10	126,474.	57,843.
Client 11	126,454.	57,823.
Client 12	114,976.	46,345.
Client 13	112,903.	44,272.
Client 14	108,511.	39,880.
Client 15	97,351.	28,720.
Client 16	92,023.	23,392.
Client 17	82,331.	13,700.
Client 18	81,471.	12,840.
Client 19	76,009.	7,378.
Client 20	75,093.	6,462.
Client 21	73,196.	4,565.
Client 22	66,923.	0.
Client 23	64,587.	0.
Client 24	61,800.	0.

# Identification of Excess Support Payments Included on Part III, Line 7b, column (e)

2021

Payer's Name	Amount Received in 2021	2021 Excess Payments
Client 25	61,099.	0 .
Client 26	37,195.	0 .
Client 27	18,234.	0
otal Excess Payments to Schedule A, Part III, Line 7b, column (e)		1,074,606

### Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

Name of the organization Employer identification number Jewish Family Service of Greater Hartford, Inc.

06-0653062

Organization type (cneck one):						
Filers of	:	Section:				
Form 99	0 or 990-EZ	X 501(c)( 3 ) (enter number) organization				
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
		527 political organization				
Form 99	0-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
Note: O	Check if your organization is covered by the <b>General Rule</b> or a <b>Special Rule</b> .  Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.  General Rule					
X		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.				
Special	Rules					
	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
answer '	Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).					

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additiona	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Conference on Material Claims Against Germany Inc.  1359 Broadway, Room 2000  New York, NY 10018	\$ 878,862.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 2	Name, address, and ZIP + 4  Jewish Community Foundation  333 Bloomfield Avenue  West Hartford, CT 06117	Fotal contributions  \$ 281,659.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Jewish Federation of Greater Hartford  333 Bloomfield Avenue  West Hartford, CT 06117	\$\$	Person X Payroll
(a)	(b)	(c)	(d)
No. 4	Name, address, and ZIP + 4  Hartford Foundation for Public Giving  10 Columbus Boulevard, 8th F  Hartford, CT 06106	\$ 69,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	Rosenberg and Toro Family  28 Pinnacle Mountain Rd  Simsbury, CT 06070	\$66,344.	Person X Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6 6	Bessemer Giving Fund  33 Saddle Ridge  Bloomfield, CT 06002	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

Parti	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	The Micah Philanthropies  67 Hunt St., Suite 206  Agawam, MA 01001	\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	U.S. Department of Health and Human Services  200 Independence Avenue, S.W.  Washington, DC 20201	\$ 20,399.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	Ensworth Charitable Foundation; Bank of America Philanthropi  P O Box 1802  Providence, RI 02901	\$15,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	Jewish Federation of Greater New Haven  333 Bloomfield Avenue  West Hartford, CT 06117	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11_	Rosenberg, Sarah and Rob  5 Orchard Hill Road  Canton, CT 06019	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12	Goldman, Amy and Jim  65 Pilgrim Rd  West Hartford, CT 06117	\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additiona	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	Dornam Foundation  83 Rumford St  West Hartford, CT 06107	\$12,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14	Hoffman, Nancy and Jeffrey  PO Box 280001  East Hartford, CT 06128	\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15	George A. & Grace L. Long Foundation  P O Box 1802  Providence, RI 02901	\$11,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16	RBC Foundation-USA  RBC Plaza 60 South Sixth Street  Minneapolis, MN 55402	\$ <u>10,750.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17_	Cohen, Naomi and Michael  24 Wyndcliffe Park  Bloomfield, CT 06002	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18	Andrew J. and Joyce D. Mandell Family Foundation  240 Hartford Avenue  Newington, CT 06111	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	Westman Family Charitable Fund  10 Talcott Nothc, 2nd Floor  Farmington, CT 06032	\$10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
20	Joann Chapel and Bob Kaufman  779 RT 82  Oakdale, CT 06370	\$8,800.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
21	KAVOD SHEF  820 S. Monaco Pkwy Suite #234  Denver, CO 80224	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22	Kleinman, Debbie and Steve  26 Goodwin Circle  Hartford, CT 06105	\$6,180.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23	Lejfer, Cheryl and David  5 Horseshoe Circle  Simsbury, CT 06070	\$5,825.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
24	Rothstein, Marilyn 650 Boca Marina Court Boca Raton, FL 33487	\$5,500.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)

Employer identification number

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	Zachs Family Foundation, Inc.  40 Woodland Street  Hartford, CT 06105	\$5,500.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
26	Hollander, Ross  7 Kensington Park  Bloomfield, CT 06002	\$5,450.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
27	Jewish Federation of Connecticut (JFACT)  40 Woodland St  Hartford, CT 06105	\$5,221.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
28	Mary-Jane Eisen and Bob Yass  18 Thistle Hollow  Avon, CT 06001	\$5,180.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
29	Espinosa, Jose and Kenia  500 N Union Ave  Cranford, NJ 07016-2518	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
30	Hartford Hospital (Healthcare)  80 Seymour Street  Hartford, CT 06102	\$5,000.	Person X Payroll

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31_	Hendon, Ed  86 Belle MEade Drive  Murray, KY 42071-8924	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
32	Hester, Peggy and Roy  P.O. Box 770564  Winter Garden, FL 34777-0564	\$5,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
33	Hoffman Family Charitable Fund  8910 Purdue Road, Suite 500  Indianapolis, IN 46268	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
34	Liddell, Thomas  150 Cedar Creek Dr  Franklin, TN 37067-4078	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
35	Small, Ruth and Gilbert  315 East Hill Road  Canton, CT 06019	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
36	TD Bank  59 S. Main Street  Woodbury, CT 06798	\$5,000.	Person X Payroll

Name of organization Employer identification number

Jewish Family Service of Greater Hartford, Inc. 06-0653062

Part I	<b>Contributors</b> (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	Temkin, Gayle and Steve  14 North Ridge  West Hartford, CT 06117	\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
38	Name, address, and ZIP + 4  William Caspar Graustein Memorial Fund  2319 Whitney Ave, Suite 2B  Hamden, CT 06518	\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions  \$	Person Payroll Complete Part II for noncash contributions.
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions  \$	Person Payroll Complete Part II for noncash contributions.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
NO.	Name, audress, and ZIF + 4	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

Jewish Family Service of Greater

Hartford, Inc.

Employer identification number

06-0653062

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	Securities - Stock	_	
<u>5</u>		-	
		\$ 39,839.	08/13/21
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		_   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		-	
		- - - \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		-	
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		-	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		-	
		-	
		-   &	

Employer identification number

Name of organization

Jewish Family Service of Greater 06-0653062 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year Part III from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

# **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

Jewish Family Service of Greater Hartford, Inc.

**Employer identification number** 06-0653062

Pa	t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		s or Accounts. Complete if the
	, ,	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in donor adv	ised funds
	are the organization's property, subject to the organization's e	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor ad		
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for any other purpose	e conferring
Pa	t II Conservation Easements. Complete if the organization	anization answered "Yes" on Form 990	, Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	n (check all that apply).	
	Preservation of land for public use (for example, recreati	ion or education) Preservation	of a historically important land area
	Protection of natural habitat	Preservation	of a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualified	ed conservation contribution in the forn	
	day of the tax year.		Held at the End of the Tax Year
а			
b			
С	Number of conservation easements on a certified historic structure.		
d	Number of conservation easements included in (c) acquired af		
	listed in the National Register		
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or terminated by the	ne organization during the tax
	year -		
4	Number of states where property subject to conservation ease		-
5	Does the organization have a written policy regarding the period		
_	violations, and enforcement of the conservation easements it I		
6	Staff and volunteer hours devoted to monitoring, inspecting, h	landling of violations, and emorcing cor	iservation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handli	ing of violations, and enforcing consen	ention accompants during the year
7	S	ing of violations, and emorcing conserv	ation easements during the year
8	Does each conservation easement reported on line 2(d) above	s satisfy the requirements of section 170	O(b)(4)(B)(i)
Ü	and section 170(h)(4)(B)(ii)?	•	
9	In Part XIII, describe how the organization reports conservation		
	balance sheet, and include, if applicable, the text of the footnot	-	
	organization's accounting for conservation easements.		
Pai	t III Organizations Maintaining Collections of	Art, Historical Treasures, or C	Other Similar Assets.
	Complete if the organization answered "Yes" on Form 9	990, Part IV, line 8.	
1a	If the organization elected, as permitted under FASB ASC 958	3, not to report in its revenue statement	and balance sheet works
	of art, historical treasures, or other similar assets held for publ	ic exhibition, education, or research in	furtherance of public
	service, provide in Part XIII the text of the footnote to its finance	cial statements that describes these ite	ms.
b	If the organization elected, as permitted under FASB ASC 958	3, to report in its revenue statement and	I balance sheet works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in fur	therance of public service,
	provide the following amounts relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
			<b>.</b> .
2	If the organization received or held works of art, historical treat	sures, or other similar assets for financ	
	the following amounts required to be reported under FASB AS	SC 958 relating to these items:	
а	Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
b	Assets included in Form 990, Part X		\$

		Family Serv	vice of Gre	eater		06.06	E2062	_ 0				
che <b>Pa</b> i	dule D (Form 990) 2021 Hartfor t III Organizations Maintaining C	ollections of Ar	t. Historical Tre	asures. or Othe	r Sim	06-06	23002	Page <b>∠</b>				
3	Using the organization's acquisition, accessi						COILLIA	eu)				
	collection items (check all that apply):											
а	Public exhibition	d	Loan or exc	hange program								
b												
С	Preservation for future generations											
4	Provide a description of the organization's co	ollections and explain	how they further th	e organization's exe	mpt pui	pose in Part	XIII.					
5	During the year, did the organization solicit of	or receive donations of	of art, historical treas	sures, or other simila	r assets	· }						
	to be sold to raise funds rather than to be ma	aintained as part of th	ne organization's col	lection?			Yes	No				
Paı	t IV Escrow and Custodial Arran	gements. Comple	ete if the organizatio	n answered "Yes" or	Form 9	990, Part IV, I	ine 9, or					
	reported an amount on Form 990, Pa	rt X, line 21.										
1a	Is the organization an agent, trustee, custod	ian or other intermed	iary for contributions	s or other assets not	include	ed	_					
	on Form 990, Part X?					L	Yes	No				
b	If "Yes," explain the arrangement in Part XIII	and complete the fol	lowing table:		_							
						Amount						
	Beginning balance					С						
	Additions during the year					d						
	Distributions during the year					e						
	Ending balance					f						
	Did the organization include an amount on F		·			L	Yes	No No				
	If "Yes," explain the arrangement in Part XIII.											
Pai	t V Endowment Funds. Complete						(-) Fa	aana baali				
		(a) Current year	(b) Prior year	(c) Two years back	(a) IIII	ee years back	(e) Four y					
	Beginning of year balance	796,444.	617,380.	634,480.		497,544.	4	77,311.				
	Contributions	99.264	207 100	6 607		138,000.		43 ECO				
	Net investment earnings, gains, and losses	-88,264.	207,188.	6,687.		25,331.		43,562.				
	Grants or scholarships											
е	Other expenditures for facilities	25 615	21 002	17 452		20 556		10 552				
_	and programs	25,615.	21,992.	17,453.		20,556.		18,553.				
	Administrative expenses	7,800. 674,765.	6,132. 796,444.	6,334. 617,380.		5,839. 634,480.	A	4,776. 97,544.				
_	End of year balance		,	· · · · · ·		034,400.	4	31,344.				
2	Provide the estimated percentage of the cur	rent year end balance	e (line 1g, column (a)	) held as:								

a Board designated or quasi-endowment ► 98.5000
b Permanent endowment ► 1.5000 %

Term endowment ▶ \_\_\_\_\_\_ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization

by: (i) Unrelated organizations (ii) Related organizations

**b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

 3a(i)	X	
 3a(ii)		X
 3b		

Yes No

## Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value					
1a Land									
<b>b</b> Buildings									
c Leasehold improvements		18,527.	11,233.	7,294.					
<b>d</b> Equipment		216,438.	210,504.	5,934.					
e Other		50,880.	24,852.	26,028.					
Total Add lines 13 through 16 (Column (d) must equal Form 000 Part V column (P) line 100)									

Schedule D (Form 990) 2021

	Schedule D			Hartford,	Inc
ı	Part VII	Investn	nents	- Other Securities.	

Complete if the organization answered "Yes" of	on Form 990, Part IV, line 1	11b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	nd-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A) Jewish Community			
(B) Foundation funds	674,765.	End-of-Year Marke	t Value
(C)	·		
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	674,765.		
Part VIII Investments - Program Related.	07177031		
Complete if the organization answered "Yes" of	on Form 990. Part IV. line 1	11c. See Form 990. Part X. line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	nd-of-vear market value
	(b) Book value	(b) Method of Valuation. Cost of c	na or year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes" o		11d. See Form 990, Part X, line 15.	T 415
(a) [	Description		(b) Book value
<u>(1)</u>			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)		•
Part X Other Liabilities.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line 1	11e or 11f. See Form 990, Part X, line 2	25.
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)	05.)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line  2. Liability for uncertain tax positions. In Part XIII, provide to	•		that raparts the
erganization's liability for uncortain tax positions under l		_	

06-0653062 Page 4

Pai	t XI Reconciliation of Revenue per Audited Financial Stat		Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, lin	ie 12a.			
1				1	6,833,839.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1			
а	Net unrealized gains (losses) on investments		-141,876. 61,689.		
b	Donated services and use of facilities		61,689.		
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	2d			00.405
е	Add lines 2a through 2d			2e	-80,187. 6,914,026.
3	Subtract line 2e from line 1			3	6,914,026.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1			
а	Investment expenses not included on Form 990, Part VIII, line 7b		7,800.		
b	Other (Describe in Part XIII.)	4b			П 000
С	Add lines 4a and 4b			4c	7,800. 6,921,826.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12 rt XII   Reconciliation of Expenses per Audited Financial Sta	tomonto With	Evnonces per E	5	6,921,826.
Pa			Expenses per r	returi	ı.
	Complete if the organization answered "Yes" on Form 990, Part IV, lin			I . I	C 007 C04
1	Total expenses and losses per audited financial statements			1	6,987,694.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 - 1	C1 C00		
a	Donated services and use of facilities		61,689.		
b	Prior year adjustments			-	
С	Other losses			-	
d	Other (Describe in Part XIII.)				61 600
e	Add lines 2a through 2d			2e	61,689. 6,926,005.
3	Subtract line 2e from line 1			3	0,920,003.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	4-	7,800.		
a	Investment expenses not included on Form 990, Part VIII, line 7b		7,000.	-	
b	Other (Describe in Part XIII.)			4.5	7 800
C	Add lines 4a and 4b			4c 5	7,800.
5 Pa	Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 18 rt XIII   Supplemental Information.	8.)		5	0,233,003.
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4	L. Part IV lines 1h :	and 2h: Part V line 4	· Part X	( line 2: Part XI
	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide ar			, 1 (11)	, mo 2, r are xi,
	Za ana 15, ana 1 arean, moo za ana 15.7 noo complete ano pare to provide a	ry additional inform	iation.		

# SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

å **Employer identification number** Schedule I (Form 990) 2021 06-0653062 (h) Purpose of grant or assistance X Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection (g) Description of noncash assistance (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of assistance Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (d) Amount of cash grant Enter total number of section 501 (c)(3) and government organizations listed in the line 1 table Jewish Family Service of Greater (c) IRC section (if applicable) LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Enter total number of other organizations listed in the line 1 table General Information on Grants and Assistance (p) EIN criteria used to award the grants or assistance? Hartford, 1 (a) Name and address of organization or government Name of the organization Part I Part II

06-0653062

Page 2

Hartford,

Schedule I (Form 990) 2021

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

Schedule I (Form 990) 2021 (f) Description of noncash assistance ayments for basic human needs ncluding food coupons and bus Non-perishable/perishable food given out from the Kosher food ayments for medical, housing, survivors caregiver expenses and other basic human needs Cash reimbursements for ayments for holocaust pantry. asses (e) Method of valuation (book, FMV, appraisal, other) Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. 22,705. FMV 95,352, FMV (d) Amount of non-cash assistance 0 0 0 0 35,761. 657,952. (c) Amount of cash grant (b) Number of recipients 3946 33 46 16 (a) Type of grant or assistance Holocaust Survivor Group - Caregivers Holocaust Survivor Group Client Assistance Grant Food Pantry

132102 10-26-21

# **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Jewish Family Service of Greater Hartford, Inc.

**Employer identification number** 06-0653062

Par	tΙ	Types of Property							
			(a) Check if applicable	(b) Number of contributions or litems contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu		_	 S
1	Δrt -	Works of art							
2		Historical treasures							
3		Fractional interests							
4		ks and publications							
_		hing and household goods	X		8,371.	EM7			
5					0,571.	I M V			
6		and other vehicles							
7		ts and planes							
8		lectual property	X	1	39,839.	EM77			
9		urities - Publicly traded			39,039.	FMV			
10		urities - Closely held stock							
11		urities - Partnership, LLC, or							
		interests							
12		urities - Miscellaneous							
13		lified conservation contribution -							
		oric structures							
14		lified conservation contribution - Other							
15		estate - Residential							
16		estate - Commercial							
17		estate - Other							
18		ectibles			10 550				
19		d inventory	X		13,778.	FMV			
20	Drug	gs and medical supplies							
21	Taxi	dermy							
22	Histo	orical artifacts							
23	Scie	ntific specimens							
24	Arch	eological artifacts							
25	Othe	er <b>&gt;</b> ()							
26	Othe	er 🕨 ()							
27	Othe	er <b>&gt;</b> ()							
28	Othe	er 🕨 (							
29	Num	ber of Forms 8283 received by the organiz	ation during	the tax year for co	ontributions				
	for w	hich the organization completed Form 828	3, Part V, D	onee Acknowledge	ement <b>29</b>				
								Yes	No
30a	Duri	ng the year, did the organization receive by	contributio	n any property rep	orted in Part I, lines 1 throug	h 28, that it			
	mus	t hold for at least three years from the date	of the initia	l contribution, and	which isn't required to be us	sed for			
		npt purposes for the entire holding period?					30a		X
b		es," describe the arrangement in Part II.							
31		s the organization have a gift acceptance p	olicy that re	equires the review of	of any nonstandard contribut	ions?	31		X
		s the organization hire or use third parties o							
		ributions?		_			32a		Х
h		es," describe in Part II.							
33		e organization didn't report an amount in co	olumn (c) foi	r a type of property	for which column (a) is ched	cked.			
		cribe in Part II.	2.3.1.1. (0) 101	a type of property	.s. Milon solalili (a) lo oriot				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2021

# Jewish Family Service of Greater Hartford, Inc.

Schedule M	(Form 990) 2021 Hartlord, Inc. 06-0653062 Page 2
Part II	Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

# SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Open to Public

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for the latest information. Jewish Family Service of Greater Hartford.

**Employer identification number** 06-0653062

Form 990, Part III, Line 1, Description of Organization Mission: JFS provides counseling, case management, educational programming, community support services to all in Greater Hartford. Programs include child treatment, individual/family and older adult counseling and psychiatric consultation. Specialized services are offered for Holocaust survivors and adults with special needs. Community programs include Anja Rosenberg Kosher Food Pantry, Jewish Employment Transition Services, and other case management programs. JFS is nationally accredited by the Council on Accreditation and state licensed for child/adolescent outpatient and adult outpatient psychiatric services. JFS Care at Home is a registered home care agency. Form 990, Part III, Line 4d, Other Program Services: Other program services include, but are not limited to programs such as Chronic Needs, Child Clinic, and Holocaust Survivor Grant Programs. Expenses \$ 1,267,071. including grants of \$ 111,109. Revenue \$ 383,743. Form 990, Part VI, Section A, line 2:

Family relationship: Pia Rosenberg Toro (Chair) is Director Anja Rosenberg's daughter

Form 990, Part VI, Section B, line 11b:

The Form 990 was prepared by the independent accountants following the completion of the audit, then reviewed by the Executive Director, CFO and Treasurer and members of the Audit Committee. The Form 990 was circulated to the Board of Directors before filing the return with IRS.

<u>Schedule O (Form 990) 2021</u> Page **2** 

Name of the organization  Jewish Family Service of Greater  Hartford, Inc.	Employer identification number 06-0653062
Form 990, Part VI, Section B, Line 12c:	
Conflict of interest policy is reviewed and a form is comp	oleted annually in
July of each year after new Board members and new officers	s have been
elected. The forms are reviewed by the Executive Director	or and the
Compliance/Governance committee of the Board. Management	and staff
complete the form as well.	
Form 990, Part VI, Section B, Line 15:	
Salary levels for the Executive Director and other key emp	oloyees are
compared to similar sized and budgeted nonprofits. The co	omparison data is
typically obtained through the CT Nonprofit Alliance and t	the CT Council of
Family Service Agencies. Salary levels are also compared	to the
Association of Jewish Family and Childrens Agencies.	
Form 990, Part VI, Section C, Line 19:	
The Organization makes available its governing documents,	COI, and F/S in
accordance with state law.	
FORM 990, PART XII, LINE 2C:	
The process has not changed from the prior year.	

# SCHEDULE R (Form 990)

Name of the organization

Part I

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Related Organizations and Unrelated Partnerships

▶ Attach to Form 990.

Open to Public Inspection 2021

OMB No. 1545-0047

► Go to www.irs.gov/Form990 for instructions and the latest information. Jewish Family Service of Greater Inc Hartford,

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Employer identification number 06-0653062

Jewish Family Services f Greater Hartford, Direct controlling entity 991,379. Inc. End-of-year assets **e** 3,948,995, Total income 9 Legal domicile (state or foreign country) Connecticut assistance to individuals Primary activity Provides caregiver in their home, Name, address, and EIN (if applicable) JFS Care At Home, LLC - 26-4178827 of disregarded entity 333 Bloomfield Avenue, Suite A 06117  $_{
m CI}$ West Hartford, Part II

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

	ر(13) ع		<sub>S</sub>						
(6)	Section 512(b)(13) controlled	entity?	Yes						
(J)	Direct controlling	entity							
(e)	Public charity	status (if section	501(c)(3))						
(p)	e	section							
(c)	Legal domicile (state or	foreign country)							
(q)	Primary activity								
(a)	Name, address, and EIN	of related organization							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2021

# Jewish Family Service of Greater

Schedule R (Form 990) 2021 Hartford, Inc.

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

Page 2

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General or Percentage managing ownership 图 Code V-UBI General or Pranaging con Schedule K-1 (Form 1065) 9 Ξ Disproportionate Yes No allocations? Ξ Share of end-of-year assets (g Share of total income Predominant income (related, unrelated, excluded from tax under sections 512-514) **e** (d)
| Direct controlling | entity Legal domicile (state or foreign country) Primary activity **(** Name, address, and EIN of related organization <u>a</u>

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year. Part IV

l		ا ا									
Ξ	Section 512(b)(13) controlled entity?	Yes No									
	р с С 22 -	Υe	_								_
(h)	Percentage ownership										
(6)	(g) Share of end-of-year assets										
( <del>L</del> )	Share of total income										
(e)	Type of entity (C corp, S corp,	OI tidet)									
(p)	Direct controlling entity										
(၁)	.⊡	country)									
(q)	ctivity										
(a)	Name, address, and EIN of related organization										

Schedule R (Form 990) 2021

# Jewish Family Service of Greater Hartford, Inc.

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Schedule R (Form 990) 2021

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

<b>Note:</b> Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				_	Yes No
1 During the tax year, did the organization engage in any of the following transactions	s with one or more rel	transactions with one or more related organizations listed in Parts II-IV?	n Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				<b>1</b> a	
<b>b</b> Gift, grant, or capital contribution to related organization(s)				1b	
c Gift, grant, or capital contribution from related organization(s)				10	
d Loans or loan guarantees to or for related organization(s)				19	
e Loans or loan guarantees by related organization(s)				1e	
f Dividends from related organization(s)				#	
g Sale of assets to related organization(s)				19	
h Purchase of assets from related organization(s)				4	
i Exchange of assets with related organization(s)				÷	
j Lease of facilities, equipment, or other assets to related organization(s)				<del>;</del> -	
V lease of facilities equipment or other assets from related organization(s)				÷	
Derformance of cervices or membership or fundisising colicitations for relate	organization(s)			€ ∓	
Deformance of conficer or mambashin or fundacing collectations by				= 1	
Periornia ice oi services of membership of initialability solicitations by	iizatiori(s)			Ξ,	
				Ξ.	+
o Sharing of paid employees with related organization(s)				9	+
<b>p</b> Reimbursement paid to related organization(s) for expenses				유	_
q Reimbursement paid by related organization(s) for expenses				19	-
r Other transfer of cash or property to related organization(s)				+	
s Other transfer of cash or property from related organization(s)				1s	
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	ho must complete thi	s line, including covered r	elationships and transaction thresholds.		
<b>(a)</b> Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	volved	
(1)					
(2)					
(3)					
(4)					
(5)					
(2)					

Schedule R (Form 990) 2021

# Jewish Family Service of Greater

Hartford, Inc. Schedule R (Form 990) 2021 Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

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Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

) ntage ship				
(k) Percent owners				
(j) General or managing partner? Yes No				
(h)				
(h) Disproportionate allocations?				
(g) Share of End-of-year assets Y				
(f) Share of total income				
(e) Are all partners sec. 501(c)(3) 0193.? Yes No				
(d) Predominant incom (related, unrelated, excluded from tax unc				
(c) Legal domicile (state or foreign country)				
(b) Primary activity				
(a) Name, address, and EIN of entity				

# Jewish Family Service of Greater Hartford, Inc.

Schedule R	(Form 990) 2021 Hartlord, Inc.	06-0653062	Page 5
Part VII	Supplemental Information		
	Provide additional information for responses to questions on Schedule R. See instructions.		

# Headquarters

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